Entity information

	Mar 2013
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2013-05-14
Company name	森永乳業株式会社
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo Others	-
Osaka	true
Osaka 1st section	true
Osaka 2nd section	-
Osaka JASDAQ	-
Osaka Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	22640
URL	http://www.morinagamilk.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-03-31
Representative	
Title	代表取締役社長
Name	宮原　道夫
Inquiries	
Title	執行役員広報部長
Name	大貫　陽一
Tel	03-3798-0126
Other	
Date of general shareholders' meeting (as planned)	2013-06-27
Dividend payable date (as planned)	2013-06-28
Annual securities report filing date (as planned)	2013-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			591,197	578,299
% change in net sales			0.022	-0.008
Operating income				
Operating income			10,166	13,184
% change in operating income			-0.229	-0.303
Ordinary income				
Ordinary income			10,551	13,187
% change in ordinary income			-0.200	-0.297
Net income				
Net income			5,016	4,608
% change in net income			0.088	-0.252
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			6,133	5,635
Change in comprehensive income			0.088	-0.367
Other consolidated operating results				
Net income per share			20.04	18.39
Diluted net income per share			19.98	18.34
Net income to shareholders' equity ratio			0.044	0.042
Ordinary income to total assets ratio			0.029	0.037
Operating income to net sales ratio			0.017	0.023
Note to consolidated operating results				
Investment profit (loss) on equity method			54	56
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			368,498	366,190
Net assets			116,750	113,935
Capital adequacy ratio			0.314	0.308
Net assets per share			469.07	449.35
Note to consolidated financial positions				
Owner's equity			115,840	112,623
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			21,055	23,342
Cash flows from investing activities			-13,312	-14,221
Cash flows from financing activities			-6,859	-2,889
Cash and equivalents, end of period			17,305	16,336
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			

Fiscal year end					
Result				7.00	7.00
Forecast	7.00				
Forecast (upper)	-				
Forecast (lower)	-				
Total					
Result				7.00	7.00
Forecast	7.00				
Forecast (upper)	-				
Forecast (lower)	-				
Total dividend paid					
Total dividend paid				1,728	1,754
Payout ratio (consolidated)					
Payout ratio				0.349	0.381
Payout ratio	0.339				
Ratio of total amount of dividends to net assets (consolidated)					
Ratio of total amount of dividends to net assets				0.015	0.016
Note to dividends					
Note to dividends			-		
Consolidated forecasts					
Title for consolidated forecasts	3. 平成26年 3月期の連結業績予想（平成25年 4月 1日～平成26年 3月31日）				
Preamble to consolidated forecasts					
Preamble to consolidated forecasts	-				
Main table of consolidated forecasts					
Net sales					
Forecast	598,000	320,000			
Forecast (upper)	-	-			
Forecast (lower)	-	-			
% change (forecast)	0.012	0.009			
% change (forecast-upper)	-	-			
% change (forecast-lower)	-	-			
Operating income					
Forecast	11,500	9,800			
Forecast (upper)	-	-			
Forecast (lower)	-	-			
% change (forecast)	0.131	0.019			
% change (forecast-upper)	-	-			
% change (forecast-lower)	-	-			
Ordinary income					
Forecast	12,000	10,000			
Forecast (upper)	-	-			
Forecast (lower)	-	-			
% change (forecast)	0.137	0.020			
% change (forecast-upper)	-	-			
% change (forecast-lower)	-	-			
Net income					
Forecast	5,100	4,700			
Forecast (upper)	-	-			
Forecast (lower)	-	-			
% change (forecast)	0.017	-0.093			
% change (forecast-upper)	-	-			
% change (forecast-lower)	-	-			
Net income per share					
Forecast	20.65	19.03			
Forecast (upper)	-	-			
Forecast (lower)	-	-			
Note to consolidated forecasts					
Note to consolidated forecasts	-				
Others					
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)					
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)			-		
Number of subsidiaries newly consolidated				-	
Name of subsidiaries newly consolidated				-	

Number of subsidiaries excluded from consolidation		-	
Name of subsidiaries excluded from consolidation		-	
Note to material changes in subsidiaries during this period			
Note to material changes in subsidiaries during this period		-	
Changes in accounting policies and accounting estimates, retrospective restatement			
Changes in accounting policies based on revisions of accounting standard	-		
Changes in accounting policies other than ones based on revisions of accounting standard	-		
Changes in accounting estimates	-		
Retrospective restatement	-		
Note to changes in accounting policies and accounting estimates, retrospective restatement			
Note to changes in accounting policies and accounting estimates, retrospective restatement		-	
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)		253,977,218	253,977,218
Number of treasury stock at the end of fiscal year		7,022,892	3,340,306
Average number of shares		250,328,355	250,646,918
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		-	

Non consolidated information

(in millions of yens)

	Mar 2013	Mar 2012
Non-consolidated information		
Summary of non-consolidated financial results		
Non-consolidated financial results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	446,218	437,330
% change in net sales	0.020	-0.016
Operating income		
Operating income	2,376	5,449
% change in operating income	-0.564	-0.490
Ordinary income		
Ordinary income	5,977	8,701
% change in ordinary income	-0.313	-0.361
Net income		
Net income	2,394	2,654
% change in net income	-0.098	-0.381
Other non-consolidated operating results		
Net income per share	9.57	10.59
Diluted net income per share	9.54	10.56
Note to non-consolidated operating results		
Note to non-consolidated operating results	-	
Non-consolidated financial positions		
Total assets	310,518	304,178
Net assets	80,977	80,649
Capital adequacy ratio	0.260	0.265
Net assets per share	327.11	321.05
Note to non-consolidated financial positions		
Owner's equity	80,780	80,466
Note to non-consolidated financial positions	-	
Note to non-consolidated financial results		
Note to non-consolidated financial results	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.