Date: Oct 29, 2013
Company Name: Hulic Co., Ltd.
(Stock Code: 3003, TSE 1st section)
President & CEO: Saburo Nishiura
Contact: Shin Ito (GM: IR Department)
itou.shin@hulic.co.jp

Financial Information of 3Q FY2013 (January～September)【SUMMARY】

1. FY2013 3rd Quarter performance result Summary

(Billion of Japanese Yen)

	FY2012 3Q	FY2013 3Q	UP from last year	% increase	FY2013 forecast(revised)
Operating Revenue	64.4	63.2	△1.2	△1.9%	100.0
Operating Income	15.5	20.7	5.2	33.4%	28.0
Ordinary Income	13.9	18.4	4.4	32.0%	24.0
Net Income	8.7	11.7	2.9	33.8%	14.0

[Summary]

- We revised up our annual Operating Income forecast from 26.5 Biilion to 28 Billion of Yen, Ordinary Income forecast from 22.5 Billion to 24 Billion and Net Income from 11.5 Billion to 14 Billion, respectively.
- Revenue forecast stays the same. This item comprised of leasing rent revenue and property sales revenue. Although Rent revenue, which is our core business, steadily increased, Property sales figure is volatile by ad hoc activities through the end of the year and it is difficult to make an accurate forecast at this time.
- Operating Income performed well mostly by contribution of former Shoei merged properties' rent and sales.
- Rent per square ㎡ stays mostly flat in the 3Q. Vacancy rate is going lower to 0.5% for our nationwide properties.
- Increase in net leasing spaces through reconstruction and new investment contributed to the strong performance.
- Net Income stays strong after selling one of our fixed asset in the 1Q. (Toyoko Inn Hotel at Chubu Int'l Airport)
- We changed year-end Dividend forecast from 2.5yen to 3.5yen per share in line with the Net Income increase. By including the midterm dividend payout, total annual dividend forecast altered to 6 yen per share, up 1 yen from previous year.

2. Share Price and Market Cap history.

Hulic share price continues to perform outstandingly.

(Japanese Yen)

	2012/4Q	2013/1Q	2013/2Q	2013/3Q
Share Price (3003JP)	583 yen	773 yen	1,064 yen	1,468 yen
Market Capitalization (yen)	**346.3 Billion**	**459.5 Billion**	**633.0 Billion**	**873.4 Billion**

(≒ USD8.91billion).

END