

Kao Corporation

Corrections: FY2012 Business Results (April 1, 2012 – December 31, 2012)

March 11, 2013

Kao Corporation (Ticker Code:4452) makes certain corrections to the FY2012 business results (April 1, 2012 - December 31, 2012) released on February 5, 2013. The corrections are underlined as shown on the next page.

“Investment for affiliates applied for equity methods of Consolidated Segment Information - FY2011”

For further information, please contact:

Sadanao Kawashima
Vice President
Investor Relations
Tel: +81-3660-7101
Fax: +81-3-3660-8978
E-mail: ir@kao.co.jp

Consolidated Segment Information

Millions of yen

[Correction]

FY2011 Apr '11 - Mar '12	Consumer Products Business				Chemical Business	Total	Reconciliations	Consolidated
	Beauty Care Business	Human Health Care Business	Fabric and Home Care Business	Total				
Net sales								
Sales to customers	537,938	181,758	285,645	1,005,341	210,755	1,216,096	-	1,216,096
Intersegment sales	-	-	-	-	36,880	36,880	(36,880)	-
Total	537,938	181,758	285,645	1,005,341	247,635	1,252,976	(36,880)	1,216,096
Operating income	15,412	14,630	55,544	85,586	23,001	108,587	3 ¹	108,590
% of net sales	2.9	8.0	19.4	8.5	9.3	8.7	-	8.9
Total assets	496,177	99,535	128,858	724,570	194,583	919,153	72,119 ⁴	991,272
Depreciation and amortization ³	37,766	7,926	9,794	55,486	11,648	67,134	-	67,134
Amortization of goodwill	12,664	-	-	12,664	-	12,664	-	12,664
Investment for affiliates applied for equity methods	1,780	1,083	1,239	4,102	2,180	6,282	-	6,282
Capital expenditure ⁵	13,106	11,520	12,219	36,845	10,333	47,178	-	47,178

[Original]

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Amortization of goodwill	12,664	-	-	12,664	-	12,664	-	12,664
Investment for affiliates applied for equity methods	1,780	1,083	1,239	4,102	1,661	5,763	-	5,763
Capital expenditure ⁵	13,106	11,520	12,219	36,845	10,333	47,178	-	47,178