August 7, 2013

# Quarterly Financial Summary
## (For the first three months of the fiscal year ending March 31, 2014)
## [Under Japanese GAAP]
## (Consolidated)

**Listed Company:** Zeria Pharmaceutical Co., Ltd. (Stock Exchange: First Section of Tokyo Stock Exchange)
Code Number: 4559 (URL: http://www.zeria.co.jp/)
Representative: Sachiaki Ibe, Representative Director, President
Person in charge of reference: Shigeru Moriyama, Managing Director and Manager, Public Relations Division TEL (03) 3661-1039
Scheduled date to submit the Quarterly Securities Report: August 9, 2013
Scheduled date to commencement of dividend payments: –
Preparation of supplementary documents to the quarterly financial results: None
Holding of quarterly financial results presentation: None

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2013 through June 30, 2013)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---|---|---|---|---|---|---|---|---|
| Three months ended | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| June 30, 2013 | 15,340 | 19.3 | 2,853 | 218.0 | 3,082 | 183.4 | 2,435 | 173.8 |
| June 30, 2012 | 12,859 | (4.5) | 897 | (36.3) | 1,087 | (31.2) | 889 | (13.6) |

Note: Comprehensive income: For the three months ended June 30, 2013: 2,947 million yen [141.0%]
For the three months ended June 30, 2012: 1,223 million yen [(20.5)%]

| | Net income per share (Basic) | Net income per share (Diluted) |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2013 | 58.92 | – |
| June 30, 2012 | 21.52 | – |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---|---|---|---|---|
| As of | Million yen | Million yen | % | Yen |
| June 30, 2013 | 77,482 | 39,278 | 50.4 | 945.49 |
| March 31, 2013 | 78,246 | 36,910 | 46.9 | 888.41 |

Reference: Equity: As of June 30, 2013: 39,085 million yen, As of March 31, 2013: 36,726 million yen

2. Dividends

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | First quarter | Second quarter | Third quarter | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2013 | – | 13.00 | – | 14.00 | 27.00 |
| Year ending March 31, 2014 | – | | | | |
| Year ending March 31, 2014 (Forecast) | | 14.00 | – | 14.00 | – |

Note: Revision of the forecast of dividends most recently announced: Yes

The Company will carry out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, the forecast for the dividend at the end of the second quarter of the year ending March 31, 2014 is the amount before the share split, while the forecast for the year-end dividend is the amount after the share split. Calculated without taking this share split into consideration, the annual dividend is 29.40 yen (second quarter: 14.00 yen, year-end: 15.40 yen).

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2014 (April 1, 2013 through March 31, 2014)

(Percentage figures indicate changes from the same period of the previous year.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| First six months | 30,000 | 15.7 | 3,700 | 91.7 | 3,700 | 83.1 | 2,850 | 28.4 | 62.68 |
| Full year | 60,500 | 13.5 | 6,100 | 32.3 | 6,100 | 30.4 | 4,400 | 10.5 | 96.76 |

Note: Revision of the financial forecast most recently announced: Yes

The forecasts for net income per share for the first six months and the full year in the consolidated financial forecast for the fiscal year ending March 31, 2014, are calculated assuming that the share split planned for October 1, 2013, was carried out on the first day of the fiscal year ending March 31, 2014. Calculated without taking this share split into consideration, the forecasts for net income per share are 68.94 yen for the first six months and 106.44 yen for the full year.

* Notes

(1) Significant changes of subsidiaries during the three months ended June 30, 2013 (changes in specified subsidiaries resulting in changes in scope of consolidation): None

Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in the accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common stock)

1) Number of shares issued as of the end of the period (including treasury stock):
As of June 30, 2013: 48,290,173 shares As of March 31, 2013: 48,290,173 shares
2) Number of shares of treasury stock as of the end of the period:
As of June 30, 2013: 6,951,784 shares As of March 31, 2013: 6,950,846 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
For the three months ended June 30, 2013: 41,338,919 shares For the three months ended June 30, 2012: 41,344,448 shares

* Indication about Carrying-Out of the Quarterly Review Procedures

This Quarterly Financial Summary is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. At the time of disclosure of this Quarterly Financial Summary, the quarterly review procedures for quarterly financial statements based on the Financial Instruments and Exchange Act have not been completed.

* Cautionary Statement of Appropriate Use of Financial Forecast and Other Special Matters

1. Financial Forecast

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.

2. Share Split and Change to Share Unit Number

At a meeting of the Board of Directors held on August 7, 2013, the Company made a resolution to carry out a share split and change its share unit number. Consequently, the Company intends to carry out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013, and to change its share unit number from 1,000 to 100. For the dividend forecast and consolidated financial forecast for the fiscal year ending March 31, 2014, which take these actions into consideration, please refer to the relevant sections. For the details, please refer to the news release titled “Announcement of Share Split, Change to Share Unit Number and Partial Revision to Articles of Incorporation,” released today (August 7, 2013).