Non-consolidated Financial Results for the Three Months Ended September 30, 2013 [Japanese GAAP]

November 12, 2013

Company name: PeptiDream Inc. Tokyo Stock Exchange
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Scheduled filing date of quarterly securities report: November 13, 2013
Scheduled starting date of dividend payments: —
Supplementary briefing materials on quarterly financial results: No
Explanatory meeting on quarterly financial results: No

(Amounts of less than one million yen are rounded down)

1. Financial Results for the Three Months Ended September 30, 2013 (July 1, 2013 to September 30, 2013)

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three Months Ended September 30, 2013	174	-	15	-	12	-	9	-
Three Months Ended September 30, 2012	-	-	-	-	-	-	-	-

	Net income per share	Diluted net income per share
	Yen	Yen
Three Months Ended September, 2013	0.69	0.57
Three Months Ended September, 2012	-	-

(Note) As the Company began preparing quarterly financial statements starting from the third quarter of the previous fiscal year, statement of figures for the three months ended September 30, 2012 as well as comparisons with the same period is not conducted.

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2013	5,823	5,717	98.1
As of June 30, 2013	5,926	5,696	96.1

(Reference) Equity As of September 30, 2013: 5,714 million yen
As of June 30, 2013: 5,693 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended June 30, 2013	-	0.00	-	0.00	0.00
Fiscal Year ending June 30, 2014	-				
Fiscal Year ending June 30, 2014 (forecast)		0.00	-	0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Financial Forecasts for the Fiscal Year Ending June 30, 2014 (July 1, 2013 to June 30, 2014)

(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	1,385	104.3	718	347.1	714	310.3	442	222.9	33.45

(Note) Revision to the forecast for financial results forecast announced most recently: No

[Notes]

(1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : None

2) Changes in accounting policies other than 1) above : None

3) Changes in accounting estimates : None

4) Retrospective restatements : None

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)	As of September 30, 2013	13,371,300 shares	As of June 30, 2013	13,241,300 shares
2) Number of treasury stock at the end of the period	As of September 30, 2013	- shares	As of June 30, 2013	- shares
3) Average number of shares during the period	Three months ended September 30, 2013	13,330,757 shares	Three months ended September 30, 2012	10,700,000 shares

*Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

*Explanation on the appropriate use of operating forecasts and other special instructions

Financial forecasts and other statements regarding the future presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and are not meant to be taken as commitment of the Company to achieve such results. Actual performance may differ substantially due to various factors.