Nippon Steel & Sumitomo Metal Corporation
Code Number: 5401
Listings: Tokyo, Nagoya, Sapporo and Fukuoka Stock Exchanges
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Supplementary Information on the Financial Results for the First Quarter of Fiscal 2013

Japanese Steel Industry

1. Crude Steel Production

(million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2012FY	27.50	27.26	54.76	25.91	26.64	52.55	107.30
2012FY	28.07	(※)28.02	(※)56.10				

(※)METI forecast

2. Inventory Volume

At the end of:		Inventory at manufacturers and distributors (million tons)	Inventory /shipment ratio (%)	Rolled sheets *1 (million tons)	H-flange beams *2 (million tons)
June	2011	5.60	(141.9)	4.21	0.215
July	2011	5.43	(139.6)	4.18	0.206
Aug.	2011	5.62	(152.1)	4.35	0.193
Sep.	2011	5.64	(141.7)	4.38	0.181
Oct.	2011	5.57	(132.4)	4.35	0.179
Nov.	2011	5.55	(137.3)	4.25	0.173
Dec.	2011	5.58	(146.7)	4.32	0.174
Jan.	2012	5.60	(146.2)	4.28	0.175
Feb.	2012	5.55	(139.8)	4.15	0.188
Mar.	2012	5.51	(126.0)	4.11	0.203
Apr.	2012	5.52	(149.8)	4.04	0.203
May	2012	5.53	(141.6)	4.07	0.195
June	2012	5.46	(138.7)	3.96	0.196
July	2012	5.41	(135.6)	3.92	0.189
Aug.	2012	5.57	(151.9)	4.09	0.180
Sep.	2012	5.68	(147.0)	4.16	0.179
Oct.	2012	5.54	(139.0)	4.07	0.184
Nov.	2012	5.43	(142.0)	3.94	0.183
Dec.	2012	5.46	(151.9)	3.92	0.179
Jan.	2013	5.49	(146.1)	3.98	0.177
Feb.	2013	5.41	(146.4)	3.84	0.187
Mar.	2013	5.41	(125.6)	3.85	0.197
Apr.	2013	5.42	(142.2)	3.81	0.192
May	2013	5.48	(136.2)	3.83	0.197

*1 Hot-rolled, cold-rolled and coated sheets

*2 Inventories of distributors dealing with H-flange beams manufactured by Nippon Steel & Sumitomo Metal Corporation

3. Pig Iron Production

(Non-consolidated basis)

2012FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	7.78	8.01	15.79				
Sumitomo Metal	3.02	3.32	6.34				
NSSMC	(10.80)	(11.33)	(22.13)	10.62	11.14	21.76	43.90

2013FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	11.30	Approx.11.7	Approx.23.0				

* Nippon Steel includes Hokkai Iron & Coke Co., Ltd. Sumitomo Metal Industries includes Nippon Steel & Sumikin Koutetsu Wakayama Corporation (formerly Sumikin Iron & Steel Corporation). NSSMC includes Hokkai Iron & Coke Co., Ltd. and Nippon Steel & Sumikin Koutetsu Wakayama Corporation.

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is simple adding up of Nippon Steel and Sumitomo Metal Industries.

4. Crude Steel Production

(Consolidated basis (The Company and its domestic consolidated subsidiaries))

2012FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	8.29	8.51	16.81				
Sumitomo Metal	3.10	3.43	6.53				
NSSMC	(11.39)	(11.95)	(23.34)	11.01	11.69	22.69	46.03

2013FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	12.13	Approx.12.2	Approx.24.3				

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is simple adding up of Nippon Steel and Sumitomo Metal Industries.

(Non-consolidated basis)

2012FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	7.70	7.95	15.66				
Sumitomo Metal	3.07	3.38	6.44				
NSSMC	(10.77)	(11.33)	(22.10)	10.40	11.05	21.45	43.55

2013FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	11.50	Approx.11.6	Approx.23.1				

* Sumitomo Metal Industries and NSSMC include Nippon Steel & Sumikin Koutetsu Wakayama Corporation (formerly Sumikin Iron & Steel Corporation).

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is simple adding up of Nippon Steel and Sumitomo Metal Industries.

5. Steel Products Shipment

2012FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	7.46	7.50	14.97				
Sumitomo Metal	2.78	2.86	5.64				
NSSMC	(10.24)	(10.36)	(20.61)	9.60	10.77	20.37	40.97

2013FY (million tons)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	10.29	Approx.10.9	Approx.21.2				

* Sumitomo Metal Industries and NSSMC include Nippon Steel & Sumikin Koutetsu Wakayama Corporation (formerly Sumikin Iron & Steel Corporation).

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is simple adding up of Nippon Steel and Sumitomo Metal Industries.

6. Average Price of Steel Products

2012FY (thousands of yen / ton)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	80.0	75.6	77.8				
Sumitomo Metal	94.7	94.4	94.5				
NSSMC	(84.0)	(80.8)	(82.4)	78.1	77.4	77.7	80.1

2013FY (thousands of yen / ton)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	82.5	Approx.87	Approx.85				

* Sumitomo Metal Industries and NSSMC include Nippon Steel & Sumikin Koutetsu Wakayama Corporation (formerly Sumikin Iron & Steel Corporation).

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is weighted average of Nippon Steel and Sumitomo Metal Industries.

7. Export Ratio of Steel Products (Value basis)

2012FY (%)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
Nippon Steel	42	42	42				
Sumitomo Metal	46	45	46				
NSSMC	(43)	(43)	(43)	43	47	45	44

2013FY (%)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
NSSMC	49	Approx.48	Approx.48				

* Sumitomo Metal Industries and NSSMC include Nippon Steel & Sumikin Koutetsu Wakayama Corporation (formerly Sumikin Iron & Steel Corporation).

* Regarding the figures of the first half, fiscal 2012 of NSSMC, it is weighted average of Nippon Steel and Sumitomo Metal Industries.

8. Foreign Exchange Rate

(¥／$)

	1st quarter	2nd quarter	1st half	3rd quarter	4th quarter	2nd half	total
2012FY	81	79	80	80	90	85	82
2013FY	98	Approx.100	Approx.99				

9. Amount of Capital Expenditure and Depreciation

(Consolidated basis)

(billion yen)

	Capital Expenditure	Depreciation
2012FY	420.0	338.5
2013FY	Approx.290	Approx.345

* Regarding the figures of the first half, fiscal 2012, it is simple adding up of Nippon Steel and Sumitomo Metal Industries.