Summary of Consolidated Financial Results for the Third Quarter of FY2012 Ending March 31, 2013

February 12, 2013

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
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Expected date of submission of quarterly report: February 12, 2013
Expected date of commencement of dividend payment: —
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Third Quarter of FY2012 (April 1, 2012 through December 31, 2012)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2012 3rd quarter	177,983	2.0	14,242	(24.4)	14,608	(18.8)	8,880	(15.2)
FY2011 3rd quarter	174,420	8.3	18,827	18.1	17,995	22.8	10,472	16.5

(Note) Comprehensive income: FY2012 3rd quarter: 10,438 million yen (30.3%) FY2011 3rd quarter: 8,010 million yen (27.9%)

	Net income per share	Diluted net income per share
	yen	yen
FY2012 3rd quarter	188.95	186.64
FY2011 3rd quarter	225.31	221.22

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2012 3rd quarter	154,672	97,621	59.1
FY2011	155,312	88,068	53.4

(Reference) Equity: FY2012 3rd quarter: 91,487 million yen FY2011: 82,862 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2011	—	10.00	—	15.00	25.00
FY2012	—	12.50	—		
FY2012 forecast				12.50	25.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2012 (April 1, 2012 through March 31, 2013)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	240,000	0.4	20,000	(18.8)	19,000	(21.7)	11,300	(22.2)	240.18

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New: 1 company (Company name) UNIPRES Zhengzhou Corporation Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: Yes
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of December 31, 2012	47,080,573 shares	As of March 31, 2012	46,959,773 shares
(b) Number of shares of treasury stock at end of period	As of December 31, 2012	31,900 shares	As of March 31, 2012	31,858 shares
(c) Average number of shares during the nine months ended December 31	Nine months ended December 31, 2012	47,002,782 shares	Nine months ended December 31, 2011	46,480,539 shares

* Note on status of quarterly review procedures
This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly consolidated financial statements under the Financial Instruments and Exchange Act have been completed.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters
Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational.