Summary of Consolidated Financial Results of FY2012 Ending March 31, 2013

May 15, 2013

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Takashi Usui, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of Ordinary General Meeting of Shareholders: June 26, 2013
Expected date of commencement of dividend payment: June 27, 2013
Expected date of submission of quarterly report: June 26, 2013
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2012 (April 1, 2012 through March 31, 2013)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2012	237,832	(0.5)	16,025	(34.9)	18,153	(25.2)	11,218	(22.8)
FY2011	239,086	9.2	24,631	13.2	24,255	19.4	14,529	23.7

(Note) Comprehensive income: FY2012: 17,699 million yen (36.4%) FY2011: 12,972 million yen (50.2%)

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2012	238.50	235.66	12.3	11.2	6.7
FY2011	311.94	306.33	19.0	16.6	10.3

(Reference) Equity in (earnings) losses of affiliates: FY2012: 121 million yen FY2011: 216 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2012	167,805	105,009	58.9	2,094.96
FY2011	155,312	88,068	53.4	1,765.74

(Reference) Equity: FY2012: 98,848 million yen FY2011: 82,862 million yen

(3) Cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2012	17,882	(23,772)	2,764	8,823
FY2011	23,009	(17,411)	(1,766)	10,938

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2011	—	10.00	—	15.00	25.00	1,170	8.0	1.5
FY2012	—	12.50	—	12.50	25.00	1,178	10.5	1.3
FY2013 forecast	—	12.50	—	12.50	25.00		—	

3. Forecast of Consolidated Financial Results for FY2013 (April 1, 2013 through March 31, 2014)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	127,500	8.8	6,800	(38.2)	6,700	(34.7)	4,200	(31.6)	89.01
Full year	265,000	11.4	17,000	6.1	16,500	(9.1)	9,900	(11.7)	209.81

***Notes**

(1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New: 1 company (Company name) UNIPRES ZHENGZHOU CORPORATION Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i): None
(iii) Changes in accounting estimates: Yes
(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2013	47,215,773 shares	As of March 31, 2012	46,959,773 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2013	31,900 shares	As of March 31, 2012	31,858 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2013	47,035,363 shares	Year ended March 31, 2012	46,576,664 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2012 (April 1, 2012 through March 31, 2013)

(1)Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2012	144,490	(4.9)	4,036	(53.6)	5,649	(54.2)	3,926	(52.2)
FY2011	151,915	6.2	8,707	5.3	12,334	42.3	8,218	69.0

	Net income per share	Diluted net income per share
	yen	yen
FY2012	83.42	82.43
FY2011	176.34	173.17

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2012	94,290	63,714	67.2	1,342.92
FY2011	103,069	60,649	58.4	1,282.99

(Reference) Equity: FY2012: 63,401 million yen FY2011: 60,243 million yen

* Indication regarding status of performance of audit procedures

This summary of financial results is not subject to the audit procedures in accordance with the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of financial results, the audit procedures for consolidated financial statements and non-consolidated financial statements are in progress.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.