Summary of Consolidated Financial Results for the Second Quarter of FY2013 Ending March 31, 2014

November 6, 2013

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Takashi Usui, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of submission of quarterly report: November 7, 2013
Expected date of commencement of dividend payment: December 2, 2013
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: Yes (For analysts and institutional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the Second Quarter of FY2013 (April 1, 2013 through September 30, 2013)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2013 2nd quarter	128,534	9.6	7,845	(28.7)	9,321	(9.2)	5,433	(11.5)
FY2012 2nd quarter	117,231	5.3	10,996	(5.2)	10,261	(7.9)	6,140	(7.2)

(Note) Comprehensive income: FY2013 2nd quarter: 11,377 million yen (86.7%) FY2012 2nd quarter: 6,095 million yen (△9.9%)

	Net income per share	Diluted net income per share
	yen	yen
FY2013 2nd quarter	115.00	113.99
FY2012 2nd quarter	130.69	129.01

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2013 2nd quarter	191,351	116,375	57.4
FY2012	167,805	105,009	58.9

(Reference) Equity: FY2013 2nd quarter: 109,807 million yen FY2012: 98,848 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2012	—	12.50	—	12.50	25.00
FY2013	—	12.50			
FY2013 forecast			—	12.50	25.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2013 (April 1, 2013 through March 31, 2014)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	275,000	15.6	15,000	(6.4)	15,700	(13.5)	9,300	(17.1)	196.53

(Note) Revisions to the forecasts announced most recently: Yes

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: None
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of September 30, 2013	47,320,473 shares	As of March 31, 2013	47,215,773 shares
(b) Number of shares of treasury stock at end of period	As of September 30, 2013	31,900 shares	As of March 31, 2013	31,900 shares
(c) Average number of shares during the six months ended September 30	Six months ended September 30, 2013	47,251,106 shares	Six months ended September 30, 2012	46,985,703 shares

* Note on status of quarterly review procedures
This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly consolidated financial statements under the Financial Instruments and Exchange Act have been completed.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters
Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational.