# Consolidated Financial Results for the Six Months Ended September 30, 2013 [Japanese GAAP]

October 30, 2013

Company name: KAWATA MFG. CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6292
URL: http://www.kawata.cc/
Representative: Hidenori Shirai, President and Representative Director
Contact: Wataru Shiraishi, Director and Operating Officer in charge of Administrative Division
Phone: +81-6-6531-8211
Scheduled date of filing quarterly securities report: November 13, 2013
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on quarterly financial results: Available
Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Six Months Ended September 30, 2013 (April 1, 2013 to September 30, 2013)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|---|---|---|---|---|---|---|---|---|
| Six months ended | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| September 30, 2013 | 7,216 | (3.6) | 229 | (53.8) | 214 | (54.7) | 178 | 6.2 |
| September 30, 2012 | 7,488 | 10.1 | 498 | 54.2 | 472 | 73.8 | 167 | 2.3 |

(Note) Comprehensive income: Six months ended September 30, 2013: ¥471 million [65.6%]
Six months ended September 30, 2012: ¥284 million [36.0%]

| | Net income per share | Diluted net income per share |
|---|---|---|
| Six months ended | Yen | Yen |
| September 30, 2013 | 25.16 | - |
| September 30, 2012 | 23.69 | - |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|---|---|---|---|
| | Million yen | Million yen | % |
| As of September 30, 2013 | 14,574 | 6,250 | 41.9 |
| As of March 31, 2013 | 14,570 | 5,832 | 39.3 |

(Reference) Equity: As of September 30, 2013: ¥6,111million
As of March 31, 2013: ¥5,724 million

## 2. Dividends

| | Annual dividends | | | | |
|---|---|---|---|---|---|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2013 | - | 0.00 | - | 7.50 | 7.50 |
| Fiscal year ending March 31, 2014 | - | 0.00 | | | |
| Fiscal year ending March 31, 2014 (Forecast) | | | - | 7.50 | 7.50 |

(Note) Revision to the forecast for dividends announced most recently: No

**3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)**

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|---|---|---|---|---|---|---|---|---|---|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 14,700 | (2.4) | 440 | (37.8) | 390 | (42.9) | 270 | 39.9 | 38.11 |

(Note) Revision to the financial results forecast announced most recently: No

**Notes:**

(1) Changes in significant subsidiaries during the period under review: No
(changes in specified subsidiaries resulting in changes in scope of consolidation)
New: - Excluded: -

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
September 30, 2013: 7,210,000 shares
March 31, 2013: 7,210,000 shares

2) Total number of treasury stock at the end of the period:
September 30, 2013: 125,307 shares
March 31, 2013: 125,062 shares

3) Average number of shares during the period:
Six months ended September 30, 2013: 7,084,760 shares
Six months ended September 30, 2012: 7,087,240 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.