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Date: May 27, 2013
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The Partial Correction to the Consolidated Business Results for the Fiscal Year Ended March 31, 2013 (U.S. GAAP)

Komatsu Ltd. announced today that the following partial correction to the consolidated business results for the fiscal year ended March 31, 2013 (U.S. GAAP) disclosed on April 25, 2013. Correction before and after are underlined as follows.

Correction

Page 25: Consolidated Financial Statements (7) Notes to Consolidated Financial Statements
1) Business Segment Information <Information by Operating Segment>
(For the fiscal year ended March 31, 2013)

Before

(For the fiscal year ended March 31, 2013) Millions of yen

	Construction, Mining and Utility Equipment	Industrial Machinery and Others	Subtotal	Corporate & elimination	Total
Net sales:					
Customers	**1,677,049**	**207,942**	**1,884,991**	--	**1,884,991**
Intersegment	**2,530**	**8,349**	**10,879**	**(10,879)**	--
Total	**1,679,579**	**216,291**	**1,895,870**	**(10,879)**	**1,884,991**
Segment profit	**208,951**	**6,222**	**215,173**	**(1,161)**	**214,012**
Assets	**2,195,232**	**282,342**	**2,477,574**	**40,283**	**2,517,857**
Depreciation and Amortization	**80,934**	**9,475**	**90,409**	--	**90,409**
Capital investment	**127,706**	**9,256**	**136,962**	--	**136,962**

After

(For the fiscal year ended March 31, 2013) Millions of yen

	Construction, Mining and Utility Equipment	Industrial Machinery and Others	Subtotal	Corporate & elimination	Total
Net sales:					
Customers	**1,677,049**	**207,942**	**1,884,991**	--	**1,884,991**
Intersegment	**2,530**	**8,349**	**10,879**	**(10,879)**	--
Total	**1,679,579**	**216,291**	**1,895,870**	**(10,879)**	**1,884,991**
Segment profit	**208,951**	**6,222**	**215,173**	**(1,161)**	**214,012**
Assets	**2,195,232**	**282,342**	**2,477,574**	**40,283**	**2,517,857**
Depreciation and Amortization	**78,589**	**9,416**	**88,005**	--	**88,005**
Capital investment	**127,706**	**9,256**	**136,962**	--	**136,962**

(End)