Consolidated Business Results for the Nine Months Ended December 31, 2012 REPORTED BY KOMORI CORPORATION (Japanese GAAP)

January 30, 2013

Company name: KOMORI CORPORATION
Securities code: 6349 (Tokyo Stock Exchange)
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Preparation of supplementary materials for quarterly financial results: Yes
Holding of presentation meeting for quarterly financial results: Yes (for securities analysts only)

1. Consolidated Business Results for the First Nine Months (April 1, 2012 to December 31, 2012)

(1) Results of operations (In millions of yen, rounded down)

	Nine months ended December 31, 2012	%	Nine months ended December 31, 2011	%
Net sales	46,775	(2.4)	47,924	(5.6)
Operating loss	(1,392)	-	(4,457)	-
Ordinary loss	(873)	-	(5,189)	-
Net loss	(3,244)	-	(5,125)	-

(Yen)

Net loss per share	(52.35)	(76.97)
Diluted net income per share	-	-

Notes:
1. Comprehensive income:
Nine months ended December 31, 2012: (2,794) million yen -%
Nine months ended December 31, 2011: (5,987) million yen -%
2. Percentage figures accompanying consolidated net sales indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

(2) Financial position (In millions of yen, rounded down)

	December 31, 2012	March 31, 2012
Total assets	138,901	149,277
Net assets	111,287	115,012
Equity ratio (%)	80.1	77.0

Reference:
Equity as of: December 31, 2012: 111,287 million yen
March 31, 2012: 115,012 million yen

2. Dividends

(Yen)

	Fiscal year ended March 31, 2012	Fiscal year ending March 31, 2013	Fiscal year ending March 31, 2013 (Forecast)
Cash dividends per share			
First quarter period-end dividends	-	-	-
Second quarter period-end dividends	10.00	5.00	-
Third quarter period-end dividends	-	-	-
Year-end dividends	10.00	-	5.00
Annual cash dividends	20.00	-	10.00

Note: Revision to the latest dividend forecast announced in May 2012: None

3. Forecast of Consolidated Business Results for the Fiscal Year Ending March 31, 2013 (April 1, 2012 to March 31, 2013)

(In millions of yen, rounded down)

	Fiscal year ending March 31, 2013	%
Net sales	68,500	(5.3)
Operating loss	(500)	-
Ordinary loss	(1,000)	-
Net loss	(3,900)	-

(Yen)

Net loss per share	(62.93)

Notes:
1. Revision to the latest forecast of consolidated business results announced in October 2012: None
2. Percentage figures accompanying consolidated net sales indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

*Notes

(1) Changes in significant subsidiaries during the period under review: None

Note: Indicates changes in the scope of consolidation accompanying changes in specified subsidiaries during the period under review

(2) Adoption of the simplified accounting and special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting principles; changes in accounting estimates; restatements

1. Changes in accounting principles accompanying revisions to accounting standards: Yes
2. Changes other than those in item 1. above: None
3. Changes in accounting estimates: Yes
4. Restatements: None

Note: Indicates changes under Article 10-5 of the Ordinance on Terminology, Forms and Preparation Methods of Quarterly Financial Statements, etc. For further information, please refer to "1. Items Regarding Summary (and Notes) Information" on page 4.

(4) Number of shares outstanding (common stock)

1. Number of shares outstanding (including treasury stock) as of:
   December 31, 2012: 68,292,340 shares
   March 31, 2012: 68,292,340 shares
2. Number of treasury shares as of:
   December 31, 2012: 6,323,900 shares
   March 31, 2012: 6,323,479 shares
3. Average number of shares during the period
   Nine months ended December 31, 2012: 61,968,754 shares
   Nine months ended December 31, 2011: 66,591,802 shares

* Implementation status of quarterly review

This quarterly financial flash report (KESSAN TANSHIN) is not subject to the review procedure by certified public accountants or auditing firm, as is required under the Financial Instruments and Exchange Law of Japan. Nevertheless, as of the date of announcement of this report, the review of the quarterly financial statements contained herein is in progress.

* Disclaimer regarding the appropriate use of performance forecasts and other remarks

The aforementioned forecasts are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.

Materials for summary result presentation in Japanese will be disclosed through the Tokyo Stock Exchange's Timely Disclosure Network, known as TDnet, on January 30, 2013. The same materials will be posted on Komori's website. Also, English translation of these materials will be posted on the Company's website at: http://www.komori.com/contents_com/ir/index.htm

(English translation of "KESSAN TANSHIN" originally issued in Japanese.)

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1. Items Regarding Summary (and Notes) Information

(1) Changes in Accounting Policies, Accounting Estimates and Restatement

(Changes in accounting policies which are difficult to distinguish from changes in accounting estimates)

From the first quarter of the fiscal year ending March 31, 2013, Komori Corporation and the consolidated subsidiaries in Japan are adopting the method of calculating depreciation expenses set out in the revised Corporation Tax Act with regard to tangible fixed assets acquired on and after April 1, 2012.

The effect of this change on operating loss, ordinary loss, and loss before income taxes in the quarterly consolidated statements under review is minor.

2. CONSOLIDATED FINANCIAL STATEMENTS

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2012 (March 31, 2012)	Fiscal 2013 (December 31, 2012)
(ASSETS)		
Current Assets:		
Cash and deposits	45,404	37,079
Notes and accounts receivable-trade	20,143	16,589
Short-term investment securities	2,316	4,216
Merchandise and finished goods	13,337	15,558
Work in process	7,393	7,093
Raw materials and supplies	6,268	6,066
Other	2,474	3,419
Allowance for doubtful accounts	(306)	(359)
Total current assets	97,032	89,664
Noncurrent Assets:		
Property, plant and equipment		
Land	17,221	17,383
Other, net	16,877	15,779
Total property, plant and equipment	34,098	33,162
Intangible assets	2,064	1,838
Investments and other assets	16,081	14,235
Total noncurrent assets	52,244	49,236
Total Assets	149,277	138,901

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2012 (March 31, 2012)	Fiscal 2013 (December 31, 2012)
(LIABILITIES)		
Current Liabilities:		
Notes and accounts payable-trade	13,783	11,576
Electronically recorded obligations-operating	-	2,541
Short-term loans payable	7,064	1,712
Income taxes payable	140	100
Provision for loss on guarantees	1,040	683
Provision for business structure improvement	-	59
Other provision	1,534	1,054
Other	8,062	7,224
Total current liabilities	31,626	24,953
Noncurrent Liabilities:		
Long-term loans payable	719	570
Provision	663	724
Other	1,255	1,366
Total noncurrent liabilities	2,638	2,660
Total Liabilities	34,264	27,613
(NET ASSETS)		
Shareholders' Equity:		
Capital stock	37,714	37,714
Capital surplus	37,797	37,797
Retained earnings	45,097	40,923
Treasury stock	(4,949)	(4,950)
Total shareholders' equity	115,659	111,485
Other Comprehensive Income:		
Valuation difference on available-for-sale securities	840	1,117
Foreign currency translation adjustment	(1,487)	(1,314)
Total other comprehensive income	(647)	(197)
Total Net Assets	115,012	111,287
Total Liabilities and Net Assets	149,277	138,901

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

For the nine months ended December 31, 2012 and 2011

(In millions of yen)

	Fiscal 2012 (April 1, 2011 to December 31, 2011)	Fiscal 2013 (April 1, 2012 to December 31, 2012)
Net Sales	47,924	46,775
Cost of Sales	36,531	33,973
Reversal of unrealized income on installment sales	30	117
Provision of unrealized income on installment sales	-	88
Gross profit	11,423	12,830
Selling, General and Administrative Expenses	15,880	14,223
Operating loss	(4,457)	(1,392)
Non-Operating Income		
Interest income	95	76
Dividends income	159	151
Foreign exchange gains	-	393
Other	335	258
Total non-operating income	591	880
Non-Operating Expenses		
Interest expenses	205	84
Compensation for damage	33	125
Foreign exchange losses	976	-
Other	107	151
Total non-operating expenses	1,323	361
Ordinary loss	(5,189)	(873)
Extraordinary Income		
Gain on sales of noncurrent assets	114	147
Total extraordinary income	114	147
Extraordinary Loss		
Loss on sales of noncurrent assets	1	7
Loss on retirement of noncurrent assets	1	5
Loss on valuation of investment securities	1	798
Provision for business structure improvement	-	53
Business structure improvement expenses	26	1,627
Loss on disaster	29	-
Total extraordinary loss	60	2,491
Loss before income taxes	(5,134)	(3,217)
Income taxes-current	60	51
Income taxes-deferred	(69)	(25)
Total income taxes	(8)	26
Loss before minority interests	(5,125)	(3,244)
Net loss	(5,125)	(3,244)

Consolidated Statements of Comprehensive Income

For the nine months ended December 31, 2012 and 2011

(In millions of yen)

	Fiscal 2012 (April 1, 2011 to December 31, 2011)	Fiscal 2013 (April 1, 2012 to December 31, 2012)
Loss before Minority Interests	(5,125)	(3,244)
Other comprehensive income		
Valuation difference on available-for-sale securities	(576)	276
Foreign currency translation adjustment	(285)	172
Total other comprehensive income	(861)	449
Comprehensive Income	(5,987)	(2,794)
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent	(5,987)	(2,794)

(3) Notes on Premise as a Going Concern

None

(4) Notes in the Case of a Significant Change in Shareholders' Equity

None