Consolidated Business Results for the six Months Ended September 30, 2013
REPORTED BY KOMORI CORPORATION (Japanese GAAP)

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Company name: KOMORI CORPORATION
Securities code: 6349 (Tokyo Stock Exchange)
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Preparation of supplementary materials for quarterly financial results: Yes
Holding of presentation meeting for quarterly financial results: Yes (for securities analysts only)

1. Consolidated Business Results for the Second Quarter (April 1, 2013 to September 30, 2013)

(1) Results of operations (In millions of yen, rounded down)

	Six months ended September 30, 2013	%	Six months ended September 30, 2012	%
Net sales	40,872	37.4	29,739	(10.4)
Operating income (loss)	3,364	-	(1,580)	-
Ordinary income (loss)	4,218	-	(2,299)	-
Net income (loss)	4,067	-	(4,708)	-

(Yen)

Net income (loss) per share	65.64	(75.98)
Diluted net income per share	-	-

Notes:
1. Comprehensive income:
Six months ended September 30, 2013: 4,587 million yen -%
Six months ended September 30, 2012: (5,118) million yen -%
2. Percentage figures accompanying consolidated net sales indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

(2) Financial position (In millions of yen, rounded down)

	September 30, 2013	March 31, 2013
Total assets	153,719	143,957
Net assets	117,999	113,722
Equity ratio (%)	76.8	79.0

Reference:
Equity as of: September 30, 2013: 117,999 million yen
March 31, 2013: 113,722 million yen

2. Dividends

(Yen)

	Fiscal year ended March 31, 2013	Fiscal year ending March 31, 2014	Fiscal year ending March 31, 2014 (Forecast)
Cash dividends per share			
First quarter period-end dividends	-	-	-
Second quarter period-end dividends	5.00	5.00	-
Third quarter period-end dividends	-	-	-
Year-end dividends	5.00	-	10.00
Annual cash dividends	10.00	-	15.00

Note: Revision to the latest dividend forecast announced in October 2013: None

(English translation of "KESSAN TANSHIN" originally issued in Japanese.)

3. Forecast of Consolidated Business Results for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)

(In millions of yen, rounded down)

	Fiscal year ending March 31, 2014	%
Net sales	86,500	23.9
Operating income	6,000	918.5
Ordinary income	6,500	268.7
Net income	6,000	-

(Yen)

Net income per share	96.82

Notes:

1. Revision to the latest forecast of consolidated business results announced in October 2013: None
2. Percentage figures in the above table indicate the percentage increase/decrease from the corresponding period of the previous fiscal year.

*Notes

(1) Changes in significant subsidiaries during the period under review: None

Note: Indicates changes in the scope of consolidation accompanying changes in specified subsidiaries during the period under review

(2) Adoption of the simplified accounting and special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting principles; changes in accounting estimates; restatements

1. Changes in accounting principles accompanying revisions to accounting standards: None
2. Changes other than those in item 1. above: None
3. Changes in accounting estimates: None
4. Restatements: None

(4) Number of shares outsta

1. Number of shares outstanding (including treasury stock) as of:
   - September 30, 2013: 68,292,340 shares
   - March 31, 2013: 68,292,340 shares
2. Number of treasury shares as of:
   - September 30, 2013: 6,324,621 shares
   - March 31, 2013: 6,324,323 shares
3. Average number of shares during the period
   - Six months ended September 30, 2013: 61,967,839 shares
   - Six months ended September 30, 2012: 61,968,800 shares

* Implementation status of quarterly review

This quarterly financial flash report (KESSAN TANSHIN) is not subject to the review procedure by certified public accountants or auditing firm, as is required under the Financial Instruments and Exchange Law of Japan. Nevertheless, as of the date of announcement of this report, the review of the quarterly financial statements contained herein is in progress.

* Disclaimer regarding the appropriate use of performance forecasts and other remarks

The aforementioned forecasts are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.

Materials for summary result presentation in Japanese will be disclosed through the Tokyo Stock Exchange's Timely Disclosure Network, known as TDnet, on October 30, 2013. The same materials will be posted on Komori's website. Also, English translation of these materials will be posted on the Company's website at: http://www.komori.com/contents_com/ir/index.htm

(English translation of "KESSAN TANSHIN" originally issued in Japanese.)

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2. CONSOLIDATED FINANCIAL STATEMENTS

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2013 (March 31, 2013)	Fiscal 2013 September 30, 2013
(ASSETS)		
Current Assets:		
Cash and deposits	39,328	42,919
Notes and accounts receivable-trade	22,118	20,616
Electronically recorded monetary claims-operating	-	305
Short-term investment securities	4,748	8,555
Merchandise and finished goods	11,291	13,297
Work in process	7,977	8,584
Raw materials and supplies	6,129	6,320
Other	2,745	3,507
Allowance for doubtful accounts	(270)	(244)
Total current assets	94,068	103,864
Noncurrent Assets:		
Property, plant and equipment		
Land	17,385	17,417
Other, net	15,191	14,990
Total property, plant and equipment	32,577	32,407
Intangible assets	2,571	2,479
Investments and other assets	14,740	14,968
Total noncurrent assets	49,888	49,855
Total Assets	143,957	153,719

(1) Consolidated Balance Sheets

(In millions of yen)

	Fiscal 2013 (March 31, 2013)	Fiscal 2013 September 30, 2013
(LIABILITIES)		
Current Liabilities:		
Notes and accounts payable-trade	9,122	11,744
Electronically recorded obligations-operating	4,879	6,270
Short-term loans payable	1,534	1,722
Income taxes payable	209	606
Provision for loss on guarantees	742	740
Provision for business structure improvement	386	-
Other provision	1,554	1,587
Other	8,872	10,215
Total current liabilities	27,302	32,888
Noncurrent Liabilities:		
Long-term loans payable	411	213
Provision	835	832
Other	1,685	1,785
Total noncurrent liabilities	2,932	2,832
Total Liabilities	30,235	35,720
(NET ASSETS)		
Shareholders' Equity:		
Capital stock	37,714	37,714
Capital surplus	37,797	37,797
Retained earnings	42,267	46,025
Treasury stock	(4,950)	(4,950)
Total shareholders' equity	112,829	116,586
Other Comprehensive Income:		
Valuation difference on available-for-sale securities	1,969	2,285
Deferred gains or losses on hedges	(13)	-
Foreign currency translation adjustment	(1,063)	(872)
Total other comprehensive income	892	1,412
Total Net Assets	113,722	117,999
Total Liabilities and Net Assets	143,957	153,719

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

For the six months ended September 30, 2013 and 2012

(In millions of yen)

	Fiscal 2013 (April 1, 2012 to September 30, 2012)	Fiscal 2014 (April 1, 2013 to September 30, 2013)
Net Sales	29,739	40,872
Cost of Sales	21,685	27,009
Reversal of unrealized income on installment sales	105	20
Provision of unrealized income on installment sales	91	-
Gross profit	8,068	13,884
Selling, General and Administrative Expenses	9,649	10,519
Operating income (loss)	(1,580)	3,364
Non-Operating Income		
Interest income	59	41
Dividends income	93	96
Foreign exchange gains	-	628
Other	185	296
Total non-operating income	338	1,063
Non-Operating Expenses		
Interest expenses	71	27
Loss on disposal of inventories	-	101
Foreign exchange losses	813	-
Other	171	81
Total non-operating expenses	1,056	209
Ordinary income (loss)	(2,299)	4,218
Extraordinary Income		
Gain on sales of noncurrent assets	5	2
Total extraordinary income	5	2
Extraordinary Loss		
Loss on sales of noncurrent assets	7	-
Loss on retirement of noncurrent assets	5	0
Loss on valuation of investment securities	798	12
Business structure improvement expenses	1,627	-
Total extraordinary loss	2,437	12
Income (loss) before income taxes	(4,731)	4,208
Income taxes-current	38	451
Income taxes-deferred	(61)	(310)
Total income taxes	(23)	140
Income (loss) before minority interests	(4,708)	4,067
Net income (loss)	(4,708)	4,067

Consolidated Statements of Comprehensive Income

For the six months ended September 30, 2013 and 2012

(In millions of yen)

	Fiscal 2013 (April 1, 2012 to September 30, 2012)	Fiscal 2014 (April 1, 2013 to September 30, 2013)
Income (Loss) before Minority Interests	(4,708)	4,067
Other comprehensive income		
Valuation difference on available-for-sale securities	(216)	316
Deferred gains or losses on hedges	-	13
Foreign currency translation adjustment	(193)	190
Total other comprehensive income	(410)	520
Comprehensive Income	(5,118)	4,587
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent	(5,118)	4,587

(3) Notes regarding Quarterly Consolidated Financial Statements

Notes on Premise as a Going Concern

None

Notes in the Case of a Significant Change in Shareholders' Equity

None