April 26, 2013

Company Name	3-D Matrix, Ltd.
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President	Kentaro Takamura
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Issuance of Share Warrants

The company hereby announces that we resolved to issue share warrants as stock option for employees of the company or its subsidiaries according to Article 236, 238, 239 of the Companies Act and the board of directors as of April 26, 2013.

1. Reason to issue share warrants with preferred conditions

The company issues share warrants for giving an incentive to employees who joined the company after the previous issuance, which promotes global business expansion of our group and increases corporation value and interest of shareholders.

2. Share warrants scheme

1) Name of the share warrants

3-D Matrix, Ltd. the twelfth share warrants

2) Person to be allotted and number of the share warrants allotted

60 units to 2 employees of the company or its subsidiaries

3) Total number of the share warrants

60 units

If the actual number of the share warrants allotted decreases due to not offering subscription or others, the accrual number is construed as the total number of the share warrants issued.

4) Type and number of shares that are subject to the share warrants

200 shares of common stock per one unit of the share warrants

The number of shares that are subject to the share warrants shall be adjusted with the following formula when the company performs a stock split or a reverse stock split. Such adjustment, however, shall be made for the number of shares that are subject to the share warrants and not exercised at the time, and digits less than 1 arising from the adjustment shall be rounded down.

A=B*C

A = the number of shares that are subject to the share warrants after the adjustment

B = the number of shares that are subject to the share warrants before the adjustment

C = the ratio of a stock split or a reverse stock split

The company shall adjust the number of shares deemed necessary when the company issues new stocks or disposes treasury stock with the price less than the current market value (excluding public offering at current market value or issuing shares upon exercise of the share warrants), performs merger, consolidation, company split, stock exchange, or equity transfer, or allots shares without contribution, or when the number of shares that are subject to the share warrants is appropriate to be adjusted.

5) Issuing price of the share warrants

Free of charge

6) Value of property contributed upon exercise of the share warrants

1,622,000 JPY per unit of the share warrants (8,110 JPY per share)

7) Exercise period for the share warrants

From April 27, 2015 to April 26, 2023

8) Common stock and capital surplus increased by issuing new shares upon exercise of the share warrants

Common stock: 48,660,000 JPY

Capital surplus: 48,660,000 JPY

9) Obtaining the share warrants

i. The company shall obtain the share warrants without contribution when the agenda relating to consolidation agreement in which the company shall be consolidated or stock exchange agreement in which the company shall be wholly owned subsidiary or the agenda of stock transfer is approved by shareholders meeting.

ii. The company shall obtain such share warrants without contribution when the subscriber of the share warrants may not exercise with the terms and conditions herein.

iii. The company shall obtain such share warrants without contribution when the subscriber of the share warrants waives all or a part of rights on the share warrants.

10) Assignment

The approval of the company's board of directors shall be required for assignment of the share warrants.

11) In the case of organization restructuring

If the company performs merger (only if the company becomes a disappearance company thorough merger), absorption-type split or consolidation-type split (only if the company is split), or stock exchange or equity transfer (only if the company becomes wholly owned subsidiary) ("Reorganization"), the company shall issue share warrants of companies

listed on Article 236 Section 1(8) Item (a) to (e) of the Companies Act ("Reorganized Company") to the subscribers who own the share warrants outstanding immediately prior to the effective date of Reorganization (effective date of absorption-type merger upon absorption-type merger, date when the company incorporated thorough consolidation-type merger is incorporated upon consolidation-type merger, effective date of absorption-type split upon absorption-type split, date when the company incorporated thorough consolidation-type split is incorporated upon consolidation-type split, effective date of stock exchange upon stock exchange, date when the wholly owing parent company incorporated thorough stock transfer is incorporated upon stock transfer, respectively).
In such cases, the share warrants outstanding shall be extinct and Reorganized Company shall issue new share warrants; provided that issuance of share warrants of Reorganized Company is stipulated in absorption-type merger agreement, consolidation-type merger agreement, absorption-type split agreement, consolidation-type split agreement, stock exchange agreement, or equity transfer plan according to following items.

i. Number of the share warrants of Reorganized Company allotted
Same number as the subscriber owns the share warrants outstanding

ii. Type of shares of Reorganized Company that are subject to the share warrants
Common stock of Reorganized Company

iii. Number of shares of Reorganized Company that are subject to the share warrants
Decided upon conditions of Reorganization taking into consideration

iv. Value of property contributed upon exercise of the share warrants
Amount described in 2.6) multiplied by the number of shares of Reorganized Company subject to the share warrants

v. Exercise period for the share warrants
From the beginning date of exercise period or the effective date of Reorganization, whichever comes later, to the expired date of exercise period

vi. Assignment
The approval of board of directors of Reorganized Company shall be required for assignment of the share warrants.

12) Warrant certificate
The company shall not issue any certification of the share warrants.

13) Issuing date
April 27, 2013