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Modification of the Terms of the Acquisition of Gavilon Holdings LLC

Marubeni Corporation ("Marubeni") today announced that on June 9, 2013, the parties to the Equity Interest Purchase Agreement, dated as of May 29, 2012, pursuant to which Marubeni agreed to acquire all of the equity interests of Gavilon Holdings LLC ("Gavilon") have entered into an amendment to the Equity Interest Purchase Agreement to modify the terms of the acquisition (the "Amendment").

1. Overview of the Transaction after the modifications
   Under the Equity Interest Purchase Agreement as originally executed, Marubeni would acquire 100% of the direct and indirect equity interests of Gavilon, including its grains, fertilizer and energy businesses, from the holders of such equity interests for approximately USD 3,600 million. Pursuant to the Amendment, Marubeni will still acquire 100% of the equity interests of Gavilon, and the sellers will receive approximately USD 2,600 million in cash and will retain Gavilon's energy business. As a result, Marubeni will acquire all of the assets and businesses of Gavilon except the energy business.

2. Prospects for the future
   Marubeni has received necessary approvals from all relevant competition authorities. The Chinese competition authority granted conditional approval, and Marubeni is currently in the process of fulfilling those conditions.