Notice Concerning Determination of Schedule for Asset Transfer

October 17, 2013

Company name	AEON CO., LTD.
Listings	The First Section of the Tokyo Stock Exchange
Securities Code	8267
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AEON CO., LTD. (the "Company") hereby announces that the Company has made a decision regarding the transfer schedule that had not been finalized when the transfer previously announced in the "Notice Concerning Transfer of Assets, Lease of Fixed Assets, and Occurrence of Extraordinary Profit and Loss" on October 2, 2013, as follows:

1. Transfer Schedule:

   Scheduled delivery date for the 15 properties in Japan:

   - Six properties owned by AEON Mall Co., Ltd.: November 22, 2013
   - Nine properties owned by AEON Retail Co., Ltd.: November 25, 2013

   (The asset transfers are subject to the satisfaction of certain conditions precedent, such as the transferee's completion by the delivery date/lease commencement date of financing arrangements necessary for the purchase.)

2. Outlook:

   As stated in the "Notice Concerning Transfer of Assets, Lease of Fixed Assets, and Occurrence of Extraordinary Profit and Loss" released on October 2, 2013, the impact of these transactions on the consolidated financial results for the fiscal year ending February 28, 2014 will be minimal, and the Company is not revising the projections of financial results for the fiscal year ending February 28, 2014 included in the April 11, 2013 announcement of financial results for the fiscal year ended February 28, 2013.

End

Note: This press release is intended to provide general information regarding the transfer of assets of AEON CO., LTD. and is not an offer to sell or a solicitation of any offer to buy securities in Japan, the United States or elsewhere.