April 8, 2013
Resona Holdings, Inc.

Announcement with Regard to the Change in the Exchange Price Applied to the Class Three First Series Preferred Shares

Resona Holdings, Inc. (“Resona HD”) hereby announces that the exchange price for its Class Three First Series Preferred Shares has been changed as shown below.

1. The Change in the Exchange Price Applied to Class Three First Series Preferred Shares

   Revised exchange price: JPY484 (Exchange price before the revision: JPY392)

2. Date of Application

   The new exchange price for Class Three First Series Preferred Shares will be effective on May 1, 2013.

3. Reason for the Revision

   The exchange price has been revised in accordance with the pre-determined terms and conditions stipulated in the rights to request acquisition of Class Three First Series Preferred Shares in the Supplementary Provisions of the Articles of Incorporation of Resona HD.