July18, 2013

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Purchase of Own Shares (Ordinary Shares) Through Off-auction Own Share Repurchase Transaction (ToSTNeT-3) and the Partial Repayment of Public Funds

(Acquisition of Own Shares pursuant to the provisions of the Articles of Incorporation pursuant to Article 459, paragraph 1 of the Companies Act and the Purchase of Own Shares through Off-auction Own Share Repurchase Transaction (ToSTNeT-3))

Resona Holdings, Inc. ("Resona Holdings") made a request to the Deposit Insurance Corporation of Japan to sell the ordinary shares of Resona Holdings which the Deposit Insurance Corporation of Japan subscribed as part of the injection of public funds in order to acquire the ordinary shares of Resona Holdings as part of the "Public Funds Full Repayment Plan" formulated as of May 10, 2013 (for details of this plan, please see "On Formulation of the 'Public Funds Full Repayment Plan'" disclosed on the same day (May 10, 2013)). The execution of those sales was approved today.
Therefore, Resona Holdings hereby announces that Resona Holdings determined the specific manner of acquisition today.
In addition, upon completing this repurchase, the acquisition of own shares for the ordinary shares based on the resolution of the board of directors meeting on May 10 and June 21, 2013 will have been completed.

Note

1. Manner of Acquisition

Resona Holdings shall implement the acquisition of own shares (ordinary shares) by entrusting the purchase to off-auction own share repurchase transaction (ToSTNeT-3) at the Tokyo Stock Exchange at 8:45 a.m. on July 19, 2013, at the closing price of 524 yen today (July 18, 2013) (including any final special indicative price) (no changes in the other trading system or trading period shall be conducted). The relevant purchase order shall only contain orders for the relevant trading period.

It was confirmed by the Deposit Insurance Corporation of Japan that in response to the relevant acquisition of own shares, the Deposit Insurance Corporation of Japan intends to place a sale order for 190,839,600 shares out of the ordinary shares of Resona Holdings held by the Deposit Insurance Corporation of Japan.

2. Details of the Acquisition

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares to be acquired	190,839,600 shares (Note 1) Changes in the total number of shares to be acquired shall not be conducted. Depending on the market trends, etc., part or all of the acquisition may not be conducted. (Note 2) Purchase shall be conducted with the sales order equivalent to the number of shares scheduled to be acquired.
(3) Total amount of the acquisition price of the shares	99,999,950,400 yen (total amount)
(4) Announcement of the result of the acquisition	The results of the acquisition will be announced after the close of trading period at 8:45 a.m. on July 19, 2013,.

All of the acquired own shares (ordinary shares) through the acquisition of own shares are scheduled to be cancelled immediately after the acquisition (scheduled to be cancelled on July 25, 2013).

(Reference)

1. Details of the resolution regarding the acquisition of own shares (ordinary shares) on May 10, 2013 and June 21, 2013(announced on the same day)

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares available for acquisition	503,262,500 shares
(3) Total amount of the acquisition price of the shares	100.0 billion yen (ceiling)
(4) Period of acquisition	June 24, 2013 to March 31, 2014
(5) Manner of acquisition	Off-auction own share repurchase transaction at ToSTNeT market (ToSTNeT-3)

2. Status of the holding of treasury shares (ordinary shares) as of June 30, 2013

Total number of issued shares (including treasury shares): 2,514,957,691 shares

Number of treasury shares: 64,196,740 shares(Note 3)

(Note 3) The number of treasury shares does not include the shares of Resona Holdings held by the stock benefit trust for employee shareholding association (employee stock ownership plan). The number of the shares of Resona Holdings held by the stock benefit trust for employee shareholding association (employee stock ownership plan) as of March 31, 2013 is 7,618,400 shares.

End