July 19, 2013

To whom it may concern,

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Results of the Acquisition of Own Shares (Ordinary Shares) Through Off-auction Own Share Repurchase Transaction (ToSTNeT-3) and the Partial Repayment of Public Funds

Resona Holdings, Inc. ("Resona Holdings") hereby announces that Resona Holdings conducted the purchase below regarding the acquisition of own shares (ordinary shares) announced on July 18, 2013 (the "Acquisition of Own Shares"). With the completion of the settlement of the Acquisition of Own Shares (scheduled to be on July 24), repayment of 99.2 billion yen (based on the injected amount) which is a part of the public funds pursuant to the Deposit Insurance Act will be implemented, and the outstanding total amount of the public funds (based on the injected amount) shall be 772.4 billion yen in total.

With this acquisition, the acquisition of own shares for the ordinary shares based on the resolution of the board of directors meeting on May 10 and June 21, 2013 and the determination on July 18, 2013 ended.

Note

1. Reasons for the Acquisition of Own Shares

The Acquisition of Own Shares was implemented as a part of the "Public Funds Full Repayment Plan" formulated as of May 10, 2013 (For the details of this plan, please refer to the press release dated on the same day titled "On Formulation of the 'Public Funds Full Repayment Plan'").

2. Details of the Acquisition

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares acquired	190,839,600 shares
(3) Total amount of the acquisition price of the shares	99,999,950,400 yen (total amount)
(4) Date of acquisition	July 19, 2013
(5) Manner of acquisition	Off-auction own share repurchase transaction at ToSTNeT market (ToSTNeT-3)

3. Others

Own shares (ordinary shares) acquired through the Acquisition of Own Shares are scheduled to be cancelled immediately after the acquisition (scheduled to be cancelled on July 25, 2013).

As a result of the Acquisition of Own Shares, as of the completion of the settlement (scheduled to be on July 24, 2013), partial amendment to the articles of incorporation

regarding the “Public Funds Full Repayment Plan” approved at the annual shareholders’ meeting and each of the class shareholders’ meetings held on June 21, 2013 (those stated in the “Announcement Regarding the Partial Amendment to the Articles of Incorporation Regarding the ‘Public Funds Full Repayment Plan’” disclosed on May 10, 2013) shall come into effect.

(Reference)

1. Details of the resolution regarding the acquisition of own shares (ordinary shares) on May 10, and June 21, 2013

(1) Class of shares subject to acquisition	Ordinary shares
(2) Total number of shares to be acquired	503,262,500 shares
(3) Total amount of the acquisition price of the shares	100 billion yen (ceiling)
(4) Period of acquisition	June 24, 2013 to March 31, 2014
(5) Manner of acquisition	Off-auction own share repurchase transaction at ToSTNeT market (ToSTNeT-3)

2. Table of the outstanding amount of public funds (based on the injected amount)

(Billions of yen)

	As of the end of March 2003 (Actual)	As of the end of July 2013 (Estimated)	The amount repaid	Note
Total amount of public funds	3,128.0	772.4	(2,355.5)	
Preferred shares	2,531.5	610.0	(1,921.5)	
Act on Emergency Measures for Early Strengthening of Financial Functions	868.0	160.0	(708.0)	
Class B	408.0	-	(408.0)	Fully repaid in March 2009
Class C	60.0	60.0	—	
Class E	300.0	—	(300.0)	Fully repaid in March 2009
Class F	100.0	100.0	—	
Deposit Insurance Act	1,663.5	450.0	(1,213.5)	
Class One	550.0	—	(550.0)	Fully repaid in March 2011
Class Two	563.5	—	(563.5)	Fully repaid in March 2011
Class Three	550.0	450.0	(100.0)	Repaid 100.0 billion yen in March 2011
Subordinated loan	300.0	—	(300.0)	
Financial Stabilization Act	200.0	—	(200.0)	Fully repaid in October 2005
Act on Emergency Measures for Early Strengthening of Financial Functions	100.0	—	(100.0)	Fully repaid in March 2009
Ordinary Shares	296.4	162.4	(133.9)	Repaid 2.7 billion yen in February 2005 Repaid 14.4 billion yen in June 2008 Repaid 17.5 billion yen in December 2008 **Repaid 99.2 billion yen in July 2013 (this transaction)**

End