August 23, 2013

To Whom It May Concern:

Resona Holdings, Inc.
Kazuhiro Higashi
Director, President and Representative Executive Officer
(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding Request for Disposition of Deposit Insurance Act Ordinary Shares

Resona Holdings, Inc. ("Resona Holdings") hereby announces that it has made a request (the "Request") to the Deposit Insurance Corporation of Japan (the "DIC") that they take necessary steps, including appointment of related securities houses, for the purpose of disposition of all of the ordinary shares of Resona Holdings that are held by the DIC under the Deposit Insurance Act (the "Deposit Insurance Act Ordinary Shares") in accordance with the method described below. After Resona Holdings' acquisition of its own shares (ordinary shares) in the amount of about 100 billion yen (on the basis of acquisition amount) on July 24, 2013, Resona Holdings has submitted the Request as a part of the progress in its repayment of public funds regarding the Deposit Insurance Act Ordinary Shares based upon the "Public Funds Full Repayment Plan" which Resona Holdings announced on May 10, 2013 (For the details of this plan, please refer to the press release dated on the same day titled "On Formulation of the 'Public Funds Full Repayment Plan'").

1. Ordinary shares to be disposed of

Resona Holdings has submitted the Request assuming that all of the Deposit Insurance Act Ordinary Shares held by the DIC as of the date hereof are to be disposed of. However, Resona Holdings will proceed to consult with the relevant authorities with respect to the actual number of shares to be disposed of, considering the possible impact of such disposition on the market, etc.

2. Method of disposition

Resona Holdings will proceed to consult with the relevant authorities with respect to the method of the disposition of Deposit Insurance Act Ordinary Shares by the DIC, considering the possible impact of such disposition on the market, etc.

This notice is published in order to publicly announce the facts herein described, but is not to solicit anyone into making any investment in or outside of Japan, nor for any other similar purposes. This notice is not an offer to sell or a solicitation of any offer to buy the securities of Resona Holdings, Inc. (Resona Holdings) in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from Resona Holdings or any selling security holder that will contain detailed information about Resona Holdings and management, as well as financial statements. No public offering of securities will be made in the United States in connection with the above-mentioned transactions.

3. Timing of disposition

Resona Holdings has submitted the Request assuming that the disposition is to be conducted within the fiscal year ending March 2014. However, Resona Holdings will proceed to consult with the relevant authorities regarding the appropriate timing of such disposition with a view to completing the disposition as soon as possible considering the possible impact of such disposition on the market, etc.

(Reference)

Outline of the Deposit Insurance Act Ordinary Shares

Type of shares	Ordinary Shares
Initial total issue amount	¥296.4 billion
Total amount outstanding Note 1	¥162.4 billion
Number of shares outstanding Notes 1, 2	312,422 thousands
Original issue price per share Notes 2, 3	¥520

Note 1 As of August 23, 2013

Note 2 Effective on August 2, 2006, each 1,000 shares of the outstanding ordinary shares and each class of the preferred shares were merged into one share of the respective class by the consolidation of shares. In addition, effective on January 4, 2009, each one share of the outstanding ordinary shares and each class of the preferred shares were divided into 100 shares of the respective class by a split of shares.

Note 3 The issue price per share when initially issued by Resona Bank divided by the applicable exchange ratio in the statutory share exchange transaction (after consideration of the consolidation of shares described in Note 2 above).

end

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