Financial Results for the First Quarter of the Fiscal Year ended March 31, 2014
(Consolidated Data)

August 2, 2013

Company Name: Seven Bank, Ltd. Stock exchange listing: Tokyo Stock Exchange
Stock Code: 8410 URL http://www.sevenbank.co.jp/english/
President and Representative Director: Kensuke Futagoishi
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Scheduled date for filing of quarterly financial report: August 9, 2013
Scheduled date for cash dividends: -
Trading accounts: Not established
Quarterly earnings supplementary explanatory documents: Yes
Quarterly earnings presentation: Yes (Analysts, institutional investors)

(Amounts of less than one million yen are rounded down and percentages are rounded to the first decimal place, etc.)

1. Financial Highlights for the First Quarter of the Fiscal Year ended March 31, 2014 (April 1, 2013 – June 30, 2013)

(1) Consolidated Operating Results

(% represents year-on-year change)

	Ordinary income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%
Three Months ended June 30, 2013	25,874	—	9,725	—	5,899	—
Three Months ended June 30, 2012	—	—	—	—	—	—

Note: Comprehensive income: Three Months ended June 30, 2013 6,928 million yen (—%) Three Months ended June 30, 2012 —million yen (—%)

	Net income per share	Diluted earnings per share
	Yen	Yen
Three Months ended June 30, 2013	4.95	4.94
Three Months ended June 30, 2012	—	—

Note: Figures for the first quarter of the fiscal year ended March 31, 2013 and year-on-year changes are not shown since quarterly consolidated financial statements have been prepared from the third quarter of the fiscal year ended March 31, 2013 onward.

(2) Financial Position

	Total assets	Total net assets	Net assets to total assets ratio
	Million yen	Million yen	%
Three Months ended June 30, 2013	880,046	140,805	15.9
March 31, 2013	812,531	138,045	16.9

(Reference) Capital: Three Months ended June 30, 2013 140,514 million yen March 31, 2013 137,754 million yen

Note: "Net assets to total assets ratio" is calculated as: (Total net assets at the end of the period–Stock acquisition rights at the end of period)/Total assets at the end of the period. "Net assets to total assets ratio" stated above was not calculated based on the public notice of net assets to total assets ratio.

2. Dividends

	Dividend per share				
	First Quarter	Semi-annual	Third Quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
March 31, 2013	—	3.25	—	3.50	6.75
March 31, 2014	—				
March 31, 2014 (Forecasts)		3.50	—	3.50	7.00

Note: Revisions to most recently announced dividend forecasts (Yes/No): No

3. Performance forecasts for the Fiscal Year ending March 31, 2014 (April 1, 2013 - March 31, 2014)

(% represents the year-on year change from each respective corresponding period (full fiscal year and semi-annual) of the previous fiscal year.)

	Ordinary income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Semi-annual (Accumulated)	51,800	—	17,400	—	10,500	—	8.81
Full-year	104,100	9.6	34,600	8.5	20,700	6.8	17.38

Note: Revisions to most recently announced performance forecasts (Yes/No): No

Note: Year-on-year changes for the semi-annual (accumulated) are not shown since quarterly consolidated financial statements have not been prepared from for the second quarter of the fiscal year ended March 31, 2013.

Note

(1) Changes in important subsidiaries during the first quarter of the fiscal year ended March 31, 2014: None
(Changes in specific subsidiaries involving changes in the scope of consolidation)
Added – (company name) –, Excluded – (company name) –

(2) Adoption of particular accounting methods for quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements

(a) Changes in accounting policy arising from revision of accounting standards etc.:	None
(b) Changes in accounting policy other than those noted in (a) above:	Yes
(c) Changes in accounting estimates:	Yes
(d) Retrospective restatements:	None

(4) Number of shares (common stock)

(a) Number of shares in issue			
As of June 30, 2013	1,190,949,000 shares	As of March 31, 2013	1,190,949,000 shares
(b) Number of treasury shares			
As of June 30, 2013	128 shares	As of March 31, 2013	126 shares
(c) Average number of shares for the period under review			
As of June 30, 2013	1,190,948,873 shares	As of June 30, 2012	1,190,912,830 shares

Statement with respect to the status of quarterly audit procedures

This quarterly report is exempt from quarterly audit procedures, which are in accordance with the Financial Instruments and Exchange Act. As of this quarterly report's publication, audit procedures pertaining to quarterly financial statements have not been completed.

Cautionary statement with respect to earnings forecasts, and disclaimer

Seven Bank has prepared quarterly consolidated financial statements from the third quarter of the fiscal year ended March 31, 2013.

This report contains earnings projections and other forward-looking statements which are based on currently available information and certain assumptions that the Seven Bank considers to be reasonable. Various factors may cause actual results to be materially different from projections in these forward-looking statements.

Reference: Overview of Non-Consolidated Performance

1. Non-Consolidated Financial Highlights for the first quarter of the Fiscal Year ended March 2014 (April 1, 2013 – June 30, 2013)

(1) Non-Consolidated Operating Results

(% represents year-on-year change)

	Ordinary income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%
Three Months ended June 30, 2013	24,872	7.9	9,931	22.1	6,116	23.3
Three Months ended June 30, 2012	23,036	4.9	8,133	3.4	4,958	7.3

	Net income per share	Diluted earnings per share
	Yen	Yen
Three Months ended June 30, 2013	5.13	5.12
Three Months ended June 30, 2012	4.16	4.15

(2) Non-consolidated Financial Position

	Total assets	Total net assets	Net assets to total assets ratio
	Million yen	Million yen	%
Three Months ended June 30, 2013	875,787	139,068	15.8
March 31, 2013	809,465	137,091	16.9

(Reference) Capital: Three Months ended June 30, 2013 138,777 million yen March 31, 2013 136,799 million yen

Note: "Net assets to total assets ratio" is calculated as: (Total net assets at the end of the period–Stock acquisition rights at the end of period)/Total assets at the end of the period.
"Net assets to total assets ratio" stated above was not calculated based on the public notice of net assets to total assets ratio.

2. Non-Consolidated Performance Forecasts for the Fiscal Year ending March 31, 2014 (April 1, 2013 – March 31, 2014)

(% represents the year-on year change from each respective corresponding period (full fiscal year and semi-annual) of the previous fiscal year.)

	Ordinary income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Semi-annual (Accumulated)	49,600	6.1	17,900	8.2	11,000	9.1	9.23
Full-year	99,000	5.2	35,500	10.8	21,400	9.6	17.96

Note: Revisions to most recently announced performance forecasts (Yes/No): No