February 14, 2013

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
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Stock Code Number: 8411
(Tokyo Stock Exchange (First Section),
Osaka Securities Exchange (First Section))

Announcement regarding Capital Adequacy Ratio as of December 31, 2012

Mizuho Financial Group, Inc. hereby announces Capital Adequacy Ratio as of December 31, 2012, based on "Consolidated Financial Statements for the Third Quarter of Fiscal 2012" disclosed on January 31, 2013, as shown in the appendix.

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Capital Adequacy Ratio

Appendix

Mizuho Financial Group (BIS Standard) (%, Billions of yen)

	As of December 31, 2012	Change from September 30, 2012	As of September 30, 2012	As of March 31, 2012
(1) Consolidated Capital Adequacy Ratio	15.65	0.20	15.45	15.50
Tier 1 Capital Ratio	12.75	0.07	12.68	12.76
(2) Tier 1 Capital	6,544.6	254.0	6,290.6	6,398.9
(3) Tier 2 Capital	1,867.0	97.0	1,769.9	1,745.1
(4) Deductions for Total Risk-based Capital	378.3	(17.0)	395.4	368.9
(5) Total Risk-based Capital (2)+(3)-(4)	8,033.3	368.1	7,665.1	7,775.0
(6) Risk-weighted Assets	51,314.7	1,710.7	49,603.9	50,144.9
(7) Total Required Capital (6)X8%	4,105.1	136.8	3,968.3	4,011.5
(Reference)				
Prime Capital Ratio ※	9.37	0.16	9.21	8.97

※Prime Capital (Tier1 Capital(2) - preferred securities - preferred stock (excluding mandatory convertible preferred stock)) divided by Risk-weighted Assets(6)

Mizuho Bank (Domestic Standard)

	Consolidated			Non-consolidated	
	As of December 31, 2012	Change from September 30, 2012	As of September 30, 2012	As of March 31, 2012	As of December 31, 2012
(1) Capital Adequacy Ratio	15.77	0.42	15.35	15.52	15.88
Tier 1 Capital Ratio	11.65	0.39	11.26	11.39	11.74
(2) Tier 1 Capital	2,474.7	85.1	2,389.6	2,428.1	2,417.1
(3) Tier 2 Capital	981.9	1.1	980.7	977.6	981.2
(4) Deductions for Total Risk-based Capital	106.8	(6.0)	112.9	98.9	130.1
(5) Total Risk-based Capital (2)+(3)-(4)	3,349.8	92.3	3,257.4	3,306.8	3,268.2
(6) Risk-weighted Assets	21,237.2	28.7	21,208.5	21,299.9	20,571.8
(7) Total Required Capital (6)X8%	1,698.9	2.2	1,696.6	1,703.9	1,645.7

Mizuho Corporate Bank (BIS Standard)

(1) Capital Adequacy Ratio	17.85	(0.09)	17.94	17.83	19.97
Tier 1 Capital Ratio	15.47	(0.32)	15.79	15.87	15.81
(2) Tier 1 Capital	4,586.9	223.4	4,363.4	4,430.8	4,268.4
(3) Tier 2 Capital	838.4	106.0	732.3	682.8	1,173.3
(4) Deductions for Total Risk-based Capital	134.0	(4.9)	139.0	137.2	50.9
(5) Total Risk-based Capital (2)+(3)-(4)	5,291.2	334.4	4,956.8	4,976.4	5,390.8
(6) Risk-weighted Assets	29,638.1	2,014.5	27,623.6	27,910.1	26,987.4
(7) Total Required Capital (6)X8%	2,371.0	161.1	2,209.8	2,232.8	2,158.9

Mizuho Trust & Banking (BIS Standard)

(1) Capital Adequacy Ratio	17.77	(0.03)	17.80	18.26	18.08
Tier 1 Capital Ratio	14.34	0.13	14.21	14.02	14.61
(2) Tier 1 Capital	343.2	11.5	331.6	334.5	345.2
(3) Tier 2 Capital	86.2	(0.8)	87.0	103.5	85.7
(4) Deductions for Total Risk-based Capital	4.0	0.8	3.2	2.4	3.6
(5) Total Risk-based Capital (2)+(3)-(4)	425.3	9.8	415.5	435.7	427.3
(6) Risk-weighted Assets	2,393.3	59.6	2,333.6	2,386.0	2,362.6
(7) Total Required Capital (6)X8%	191.4	4.7	186.6	190.8	189.0

(Reference)

Mizuho Bank (BIS Standard)

(1) Capital Adequacy Ratio	15.75	0.32	15.43	15.46	15.82
Tier 1 Capital Ratio	11.50	0.31	11.19	11.32	11.61
(2) Tier 1 Capital	2,474.6	85.1	2,389.4	2,428.0	2,417.0
(3) Tier 2 Capital	1,021.5	3.0	1,018.4	986.0	1,009.2
(4) Deductions for Total Risk-based Capital	108.6	(4.4)	113.1	99.1	131.9
(5) Total Risk-based Capital (2)+(3)-(4)	3,387.5	92.6	3,294.8	3,314.8	3,294.2
(6) Risk-weighted Assets	21,507.8	158.5	21,349.3	21,440.9	20,816.1
(7) Total Required Capital (6)X8%	1,720.6	12.6	1,707.9	1,715.2	1,665.2