For Immediate Release: July 24, 2013

Financial Statements for Fiscal 2012
<under US GAAP>

Company Name: **Mizuho Financial Group, Inc. ("MHFG")**

Stock Code Number (Japan): 8411
Stock Exchanges (Japan): Tokyo Stock Exchange (First Section)
URL: http://www.mizuho-fg.co.jp/english/
Representative: Name: Yasuhiro Sato
Title: President & CEO
For Inquiry: Name: Yutaka Ueki
Title: General Manager, Accounting
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Amounts less than one million yen are rounded.

1. Financial Highlights for Fiscal 2012 (for the fiscal year ended March 31, 2013)

(1) Consolidated Results of Operations

	Total revenue	Income before income tax expense	Net income attributable to MHFG shareholders
	\ million	\ million	\ million
Fiscal 2012	2,862,794	885,180	875,412
Fiscal 2011	2,527,221	662,835	656,389

	Basic net income attributable to MHFG shareholders per common share	Diluted net income attributable to MHFG shareholders per common share
	¥	¥
Fiscal 2012	36.05	34.47
Fiscal 2011	28.07	26.78

(2) Consolidated Financial Condition

	Total assets	MHFG shareholders' equity
	\ million	\ million
Fiscal 2012	178,746,994	5,728,120
Fiscal 2011	166,361,633	4,470,766

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and due from banks at end of fiscal year
	\ million	\ million	\ million	\ million
Fiscal 2012	(1,297,988)	(6,321,832)	7,639,859	1,268,442
Fiscal 2011	(1,789,431)	(1,842,893)	2,965,844	1,216,627

This immediate release contains a summary of our consolidated financial information under U.S. GAAP that was disclosed in our annual report on Form 20-F ("Form20-F") filed with the U.S. Securities and Exchange Commission ("SEC") on July 23, 2013. This immediate release does not contain all of the information regarding our consolidated financial information under U.S. GAAP that may be important to you. You should read carefully the entire Form 20-F, including the financial statements and accompanying footnotes attached thereto, to obtain a comprehensive understanding of our business, U.S. GAAP financial information and related issues. The Form 20-F is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements do not represent any guarantee by management of future performance. We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation, incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign exchange rate fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; difficulties in raising funds; our ability to implement our Medium-term Business Plan, realize the synergy effects of the transformation into "one bank" and implement other strategic initiatives and measures effectively; violations of laws and regulations; problems relating to our information technology systems; our ability to avoid reputational harm; effects of changes in general economic conditions in Japan and elsewhere; and the effect of natural disasters. Further information regarding factors that could affect our financial condition and results of operations is included in "Item 3.D. Key Information—Risk Factors," and "Item 5. Operating and Financial Review and Prospects" in our Form 20-F. We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise.

COMPARISON OF CONSOLIDATED BALANCE SHEETS <US GAAP>

In millions of yen

	As of March 31, 2013	As of March 31, 2012
Assets:		
Cash and due from banks	**1,268,442**	1,216,627
Interest-bearing deposits in other banks	**11,215,597**	6,146,850
Call loans and funds sold	**530,542**	249,032
Receivables under resale agreements	**9,024,808**	7,122,371
Receivables under securities borrowing transactions	**5,543,914**	6,406,410
Trading account assets	**34,066,555**	30,945,553
Investments:		
Available-for-sale securities	**39,413,951**	41,258,976
Held-to-maturity securities	**3,000,403**	1,801,615
Other investments	**838,135**	982,889
Loans	**69,833,483**	65,989,062
Allowance for loan losses	**(772,957)**	(682,692)
Loans, net of allowance	**69,060,526**	65,306,370
Premises and equipment - net	**1,091,989**	1,104,869
Due from customers on acceptances	**101,590**	77,326
Accrued income	**276,193**	246,164
Goodwill	**6,147**	5,635
Intangible assets	**64,474**	70,300
Deferred tax assets	**641,777**	836,731
Other assets	**2,601,951**	2,583,915
Total assets	**178,746,994**	166,361,633
Liabilities:		
Deposits:		
Domestic:		
Noninterest-bearing deposits	**12,138,640**	11,357,317
Interest-bearing deposits	**74,218,101**	68,669,820
Foreign:		
Noninterest-bearing deposits	**836,177**	611,532
Interest-bearing deposits	**13,028,638**	10,595,711
Due to trust accounts	**619,271**	559,734
Call money and funds purchased	**6,126,425**	5,668,929
Payables under repurchase agreements	**17,451,080**	12,173,398
Payables under securities lending transactions	**11,496,178**	7,840,571
Commercial paper	**252,277**	212,732
Other short-term borrowings	**6,471,823**	13,737,238
Trading account liabilities	**16,768,830**	16,977,390
Bank acceptances outstanding	**101,590**	77,326
Income taxes payable	**37,555**	33,587
Deferred tax liabilities	**14,301**	15,853
Accrued expenses	**158,664**	176,891
Long-term debt	**8,802,223**	8,461,818
Other liabilities	**4,368,126**	4,544,762
Total liabilities	**172,889,899**	161,714,609
Equity:		
MHFG shareholders' equity:		
Preferred stock	**377,354**	410,368
Common stock	**5,460,821**	5,427,992
Accumulated deficit	**(883,390)**	(1,606,108)
Accumulated other comprehensive income, net of tax	**777,997**	245,588
Less: Treasury stock, at cost	**(4,662)**	(7,074)
Total MHFG shareholders' equity	**5,728,120**	4,470,766
Noncontrolling interests	**128,975**	176,258
Total equity	**5,857,095**	4,647,024
Total liabilities and equity	**178,746,994**	166,361,633

COMPARISON OF CONSOLIDATED STATEMENTS OF INCOME <US GAAP>

In millions of yen

	For the fiscal year ended March 31, 2013	For the fiscal year ended March 31, 2012
Interest and dividend income:		
Loans, including fees	**947,983**	936,574
Investments:		
Interest	**162,451**	170,651
Dividends	**63,329**	71,579
Trading account assets	**169,216**	193,288
Call loans and funds sold	**4,947**	6,601
Receivables under resale agreements and securities borrowing transactions	**57,220**	39,684
Deposits	**18,229**	18,709
Total interest and dividend income	**1,423,375**	1,437,086
Interest expense:		
Deposits	**124,053**	131,140
Debentures	**—**	385
Trading account liabilities	**23,688**	28,436
Call money and funds purchased	**7,686**	8,604
Payables under repurchase agreements and securities lending transactions	**66,995**	47,114
Other short-term borrowings	**16,490**	20,481
Long-term debt	**173,939**	179,799
Total interest expense	**412,851**	415,959
Net interest income	**1,010,524**	1,021,127
Provision (credit) for loan losses	**139,947**	(23,044)
Net interest income after provision (credit) for loan losses	**870,577**	1,044,171
Noninterest income:		
Fees and commissions	**612,808**	575,413
Foreign exchange gains (losses) - net	**20,514**	98,054
Trading account gains (losses) - net	**534,100**	333,315
Investment gains (losses) - net	**121,159**	(32,991)
Gains on disposal of premises and equipment	**12,411**	19,924
Other noninterest income	**138,427**	96,420
Total noninterest income	**1,439,419**	1,090,135
Noninterest expenses:		
Salaries and employee benefits	**572,301**	587,332
General and administrative expenses	**439,708**	477,512
Impairment of goodwill	**—**	5,637
Occupancy expenses	**171,697**	174,788
Fees and commission expenses	**109,018**	107,898
Provision (credit) for losses on off-balance-sheet instruments	**4,584**	(1,203)
Other noninterest expenses	**127,508**	119,507
Total noninterest expenses	**1,424,816**	1,471,471
Income before income tax expense	**885,180**	662,835
Income tax expense	**4,024**	13,878
Net Income	**881,156**	648,957
Less: Net income (loss) attributable to noncontrolling interests	**5,744**	(7,432)
Net income attributable to MHFG shareholders	**875,412**	656,389

Status of Loans and Allowance for loan losses

In millions of yen

		As of March 31, 2013	As of March 31, 2012
Impaired loans requiring an allowance for loan losses	a	**1,242,133**	1,078,983
Impaired loans not requiring an allowance for loan losses (Note)	b	**222,085**	230,834
Non-impaired loans	c	**68,481,246**	64,768,756
Total loans (a+b+c)	d	**69,945,464**	66,078,573
Less: Unearned income and deferred loan fees—net	e	**111,981**	89,511
Total loans before allowance for loan losses (d-e)	f	**69,833,483**	65,989,062
Allowance for loan losses on impaired loans	g	**406,341**	356,840
Allowance for loan losses on non-impaired loans	h	**366,616**	325,852
Total allowance for loan losses (g+h)	i	**772,957**	682,692
Percentage of allowance for loan losses on impaired loans against the balance of impaired loans requiring an allowance (g/a)	j	**32.71%**	33.07%
Percentage of allowance for loan losses on non-impaired loans against the balance of non-impaired loans (h/c)	k	**0.54%**	0.50%
Percentage of total allowance for loan losses against the balance of total loans (i/d)	l	**1.11%**	1.03%

Note: These impaired loans do not require an allowance for loan losses because the MHFG Group has sufficient collateral to cover probable loan losses.