[Translation]

February 26, 2013

Company Name: Japan Exchange Group, Inc.
Name of Representative: Atsushi Saito, Director & Representative Executive Officer, Group CEO
(Code No.: 8697, TSE 1st Section, JASDAQ)
Inquiries: Corporate Communications
(TEL: +81-3-3666-1361)

Notice regarding Cancellation of Treasury Shares

Today, Japan Exchange Group, Inc. made a decision regarding the cancellation of treasury shares as follows.

(1) Type of Shares	Common shares
(2) Number of Shares to Be Cancelled	17,999,900 shares (24.69% of the total number of issued shares before cancellation)
(3) Date of Cancellation	March 8, 2013

(Reference)

Total number of issued shares after cancellation: 54,906,910 shares

Number of treasury shares after cancellation : － shares

DISCLAIMER: This translation may be used for reference purposes only. This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. This translation is subject to change without notice. Japan Exchange Group, Inc., and/or its affiliates shall individually or jointly accept no responsibility or liability for damage or loss caused by any error, inaccuracy, misunderstanding, or changes with regard to this translation.