[Translation]

June 3, 2013

Company Name: Japan Exchange Group, Inc.
Name of Representative: Atsushi Saito, Director & Representative Executive Officer, Group CEO
(Code No.: 8697, TSE 1st Section, JASDAQ)
Inquiries: Corporate Communications
(TEL: +81-3-3666-1361)

Notice regarding Stock Split as well as accompanying Partial Amendment to the Articles of Incorporation and Dividend Forecast Revision

Today, Japan Exchange Group, Inc. (hereinafter "JPX") has decided to conduct a stock split and will partially amend the Articles of Incorporation and revise its dividend forecast in relation to said stock split as follows.

1. Stock Split

(1) Purpose of stock split

The stock split is conducted with the aim of further increasing liquidity and enlarging the investor base of JPX stock through lowering the minimum amount of investment.

(2) Overview of stock split

i) Method of stock split

A 5-for-1 stock split will be conducted with a record date of September 30, 2013 (Monday) for each common share held by shareholders included in the shareholder register as of the end of such day.

ii) Increase in number of shares due to stock split

Total number of shares outstanding before stock split:	54,906,910 shares
Increase in number of shares due to stock split:	219,627,640 shares
Total number of shares outstanding after stock split:	274,534,550 shares
Total number of authorized shares after stock split:	1,090,000,000 shares

iii) Schedule of stock split

Announcement of record date:	September 13, 2013 (Friday)
Record date:	September 30, 2013 (Monday)
Effective date:	October 1, 2013 (Tuesday)

2. Partial amendment to Articles of Incorporation

(1) Reason for amendment

Due to the stock split, in accordance with the provisions of Article 184, Paragraph 2 of the Companies Act, the total number of authorized shares stipulated in Article 7 of the Articles of Incorporation of JPX shall be amended on October 1, 2013.

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(2) Content of amendment

Current provisions	Proposed provisions
Article 7 (Total Number of Authorized Shares) The total number of authorized shares in the Company shall be 290,000,000.	Article 7 (Total Number of Authorized Shares) The total number of authorized shares in the Company shall be 1,090,000,000.

(3) Schedule

Effective date: October 1, 2013 (Tuesday)

3. Dividend Forecast Revision

Due to said 5-for-1 stock split, the year-end dividend forecast for the fiscal year ending March 2014 announced in the "Consolidated financial results for the year ended March 31, 2013, unaudited" on April 30, 2013 will be revised as follows.

(unit: JPY)

	Second quarter	Fiscal year end	Annual
Previous forecast (announced on April 30, 2013)	45.00	50.00	95.00
Revised forecast (Note)	45.00	10.00	—
Actual dividend in previous fiscal year (fiscal year ended Mar. 2013)	—	80.00	80.00

(Note) This revision to the dividend forecast is due to the increase in the number of shares outstanding as a result of said stock split. Therefore, there is no substantial change to the year-end and annual dividend forecasts of JPY 50 and JPY 95 respectively that were announced on April 30, 2013.

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