

December 12, 2013

To whom it may concern:

<Investment Corporation>

Japan Real Estate Investment Corporation

Noritada Terasawa, Executive Director

(TSE code: 8952)

<Asset Management Company>

Japan Real Estate Asset Management Co., Ltd.

Hiroshi Katayama, CEO & President

Contact: Ryuta Yoshida, General Manager, Planning Department

Phone: +81-3-3211-7921

Notice concerning Convocation of a General Meeting of Unitholders

We hereby announce that today, December 12, 2013, Japan Real Estate Investment Corporation (JRE) held a board meeting and resolved to convene a General Meeting of Unitholders as stated below.

1. Overview of General Meeting convened

(1) Date and time of meeting: February 19 (Wed), 2014, at 10:00 am

(2) Record date: Unitholders who will be stated or recorded in the final unitholder registry on the record date of December 31(Tues), 2013 (Note) will have the right to exercise their vote.

(Note) Since this day is also the unitholder registry administrator's holiday, the actual day will be December 30 (Mon), 2013 in practice.

(3) Date of announcement: December 16 (Mon), 2013

(4) Newspaper publishing the announcement: Nikkei

(5) Venue: Tokyo International Forum Hall D5

(6) Matters for resolution:

Partial amendment of the Articles of Incorporation

Further details will be disclosed after approval at a board meeting to be scheduled for early January 2014.

This notice is the English translation of the announcement in Japanese dated December 12, 2013 on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.