Japan Logistics Fund, Inc.

March 7, 2013

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Takayuki Kawashima , Executive Director
(Security Code: 8967)

Asset Management Company
Mitsui & Co., Logistics Partners Ltd.
Takayuki Kawashima , President
Contact: Ryota Sekiguchi
Manager, Corporate Planning & Finance Dept.
TEL +81-3-3238-7171

Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that the interest rate of the loans press released on February 25, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Borrowing Date	Repayment Date
Development Bank of Japan	2,000 million yen	1.03625%	March 11, 2013	February 28, 2022
	2,000 million yen	1.35000%		February 29, 2024

The weighted average cost of JLF's interest-bearing debt (total of 56.2 billion yen) would be 1.20%.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.