Japan Logistics Fund, Inc.

May 27, 2013

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

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Notice Concerning Shelf Registration of Investment Corporation Bond

Japan Logistics Fund, Inc. (hereinafter referred to as the "JLF") announced today that it has filed a shelf registration statement for investment corporation bond, as follows;.

Description of the shelf registration

(1)	Issuable Amount	Up to 100 Billion JPY
(2)	Date of the Filing	May 27, 2013
(3)	Issuable Period	From June 4, 2013 to June 3, 2015
(4)	Use of the Proceeds	Acquisition of specified assets (which are subject to Article 2-1 of the Law concerning Investment Trusts and Investment Corporation of Japan), refinance of loans and investment corporation bonds, refund of tenant leasehold and security deposits, renovations & maintenances, and working capital etc.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.