Japan Logistics Fund, Inc.

August 28, 2013

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that the interest rate of the loans released on August 26, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Borrowing Date	Repayment Date
Sumitomo Mitsui Trust Bank, Ltd.	4,000 million yen	0.35%	August 30, 2013	September 30, 2013
Mitsubishi UFJ Trust and Banking Corporation	4,000 million yen			

The weighted average cost of JLF's interest-bearing debt (total of 64.2 billion yen) will be 1.09%.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.