Japan Logistics Fund, Inc.

September 26, 2013

For Immediate Release

Real Estate Investment Trust
Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that the interest rate of the loans press released on September 13, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Borrowing Date	Repayment Date
Sumitomo Mitsui Trust Bank, Limited.	4,000 million yen	0.35%	September 30, 2013	October 7, 2013
Mitsubishi UFJ Trust and Banking Corporation	4,000 million yen			
Mizuho Bank, Ltd.	7,500 million yen	0.28%	September 30, 2013	October 31, 2013
Sumitomo Mitsui Banking Corporation	7,500 million yen			

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

Note: This document is a public announcement regarding the borrowing capital by JLF, and has not been prepared for the purpose of solicitation of investment. Investors should carefully read JLF's offering circular for the issue of new investment units and secondary offering and the notices of amendments thereto (if any), and make any investment decision at their own judgment and responsibility.