Note;This document is in English translation of "Kessan Tanshin" for the Third Quarter of the Fiscal Year Ending March 31, 2013 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese version and any English translation of it, the Japanese version will govern.

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2013

February 1, 2013

Company name	: NTT DATA Corporation
Stock exchange on which the Company's shares are listed	: Tokyo Stock Exchange 1st Section
Code number	: 9613
URL	: http://www.nttdata.com/
Contacts Company representative	: Toshio Iwamoto, President and Chief Executive Officer
Person in charge	: Keisuke Kusakabe, Senior Executive Manager, Investor Relations and Finance Office Tel.: (03)5546-9962
Scheduled date of filing of Quarterly Business Report	: February 12, 2013
Scheduled date of dividend payment	: ―
Supplemental material on quarterly results	: Yes
Presentation on quarterly results	: Yes

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results in Q3 of FY2012 (From April 1, 2012 to December 31, 2012)

(1) Consolidated Results of Operations

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2012Q3	911,850	2.6	48,857	(4.9)	44,793	(5.1)	22,058	34.6
FY2011 Q3	888,786	9.2	51,365	11.8	47,179	9.8	16,384	(28.4)

Note: Comprehensive income: FY2012 Q3 23,945million yen ―% FY2011 Q3 (312)million yen ―%

	Net income per share	Net income per share (diluted)
	¥	¥
FY2012 Q3	7,863.88	―
FY2011 Q3	5,841.18	―

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
FY2012 Q3	1,436,022	643,996	42.6
FY2011	1,474,894	639,750	41.1

Note: Equity FY2012 Q3 612,283million yen FY2011 605,709million yen

2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total
	¥	¥	¥	¥	¥
FY2011	―	3,000.00	―	3,000.00	6,000.00
FY2012	―	3,000.00	―		
FY2012 (Forecast)				3,000.00	6,000.00

Note: Revisions to the forecasts of dividends: No

3. Forecasts of Consolidated Results for FY2012 (From April 1, 2012 to March 31, 2013)

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2012	1,280,000	2.3	85,000	5.7	78,000	3.2	38,000	24.8	13,547.24

Note: Revisions to the forecasts of consolidated financial results: No

4. Others

(1) Changes in significant subsidiaries during the period : No
(Changes in specified subsidiaries resulting in the change in consolidation scope)

(2) Adoption of special accounting treatments for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements
1) Changes in accounting policies due to revisions of accounting standards etc : No
2) Changes in accounting policies other than 1) : No
3) Changes in accounting estimates : No
4) Restatements : No

(4) Number of shares outstanding (common stock)

1)	Number of shares outstanding (inclusive of treasury stock)	FY2012 Q3	2,805,000shares	FY2011	2,805,000shares
2)	Number of treasury stock	FY2012 Q3	－shares	FY2011	－shares
3)	Average number of shares over period (consolidated total for quarter)	FY2012 Q3	2,805,000shares	FY2011 Q3	2,805,000shares

* Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

* Explanations relating to the appropriate use of results forecasts, and other noteworthy items

1. The results forecasts contained in this document are based on certain premises derived from information available to the NTT DATA Group at this time. As a result of various factors that may arise in the future, actual results may differ from the Group's forecasts. For details please refer to "(3) Qualitative Information on the Consolidated Results Forecast" in "1.Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2013" section on page 5.
2. Supplemental material on quarterly results will be uploaded on TDnet today, and will also be uploaded on our homepage. Presentation on quarterly results will be held today. This report will be uploaded on our homepage soon.
3. The names of NTT DATA's products and services referred to on this report (including the attachment) are trademarks or registered trademarks of NTT DATA in Japan and other countries. The names of other companies, products, services, etc, are the trade names, trademarks, or registered trademarks of the companies concerned.

Attachment

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1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2013

(1) Qualitative Information on the Consolidated Business Results

During the third quarter under review, the Japanese economy as a whole weakened due to the effects of a slowdown in overseas economies on some industries and weaker capital spending, despite corporate earnings remaining firm mainly in industries supported by domestic demand. From now on, Japan's economy is expected to remain weak for the time being, and then return to a moderate recovery track as domestic demand on the whole continues to be steady and overseas economies gradually emerge from their slumps. However, there are several unpredictable factors, including a further downturn of overseas economies affected by a deterioration of the external economic conditions mainly in Europe and the risks of fluctuations in exchange rates and stock prices.

In the information service industry, companies are generally likely to continue taking a cautious stance toward investments because they still need to reduce system maintenance and operating costs, despite some increase in projects such as for IT infrastructure integration.

Implementation of management policies

Under such circumstances, the NTT DATA Group formulated the Medium-term Management Plan for the fiscal Years 2012 to 2015, with the aim of "becoming a Global Top 5 player"and"achieving an EPS of 20,000 yen"by evolving into a corporate group that can efficiently provide diverse IT services worldwide. In line with this plan, we are concentrating on the plan's primary strategies, namely "expansion of new business fields and reinforcement of product competitiveness," "expansion, enhancement and reinforcement of global business" and "pursuit of overall optimization." Examples of specific action taken are as follows.

・We proactively promoted "remarketing" (Note), shattering established notions and creating a market anew while considering recent years' changes in the business environment and ICT.

・ We implemented strategic R&D, aiming to contribute to our customers' businesses. To facilitate this, we thoroughly automated development tasks, and this enabled us to shift away from labor-intensive businesses, drastically increase profitability, and realize sophisticated and speedy development.

・ To increase recognition of the NTT DATA Group in the global market, we launched the advertising campaign "data for the people," in which we put our advertisements in the world's leading media such as *Time*, *Fortune*, *The Financial Times* and *The Economist*, and also in local media in places like Germany, Italy, and Brazil. Furthermore, we decided to support The Open Championship, one of the world's leading golfing events, as an official sponsor.

Note: Remarketing

Remarketing means expanding market share beyond its growth rate by seizing entry opportunities in the existing ones, such as changes in the business environment and technological innovation, and creating an unprecedented market by making the maximum use of the latest technologies and anticipating the needs of customers.

Implementation of business activities

Through the above measures, we strove to expand businesses in the global market in order to cope with clients' acceleration of business expansion into the global market and meet their diversified and sophisticated needs. We also made efforts to expand diverse IT services in response to market changes and stably provide such services.
The following sections present descriptions of efforts made in each of its segments. From this fiscal year, in addition to the North American region, we began to conduct business in the EMEA and APAC regions under the new Global One NTT DATA organization structure. As a result, we have more precisely classified our segment information that is required to be disclosed from the second quater. Specifically, the conventional three segments of Public & Financial IT Services, Enterprise IT Services, and Solutions & Technologies were reclassified into four: Public & Financial IT Services, Enterprise IT Services, Solutions and Technologies, and Global Business, which mainly provides high-value-added IT services in overseas markets.

< Public & Financial IT Services >

・ Rakuten Edy, Inc. and Shinkin Information Service Ltd. decided to adopt the Prompt Account Transfer (PAT) Gateway Service, a shared service for corporations that uses the Credit and Finance Information System (CAFIS). Companies can use this to easily provide an instant account transfer service for Internet users.

Among exports of Japanese infrastructure solutions, we contracted with the Vietnamese government to develop trade procedure and customs clearance systems (VNACCS/VCIS) using expertise on Japan's trade procedures and customs clearance systems, NACCS (Note 1) and CIS (Note 2). We also contracted with the Vietnamese government to procure hardware for the systems.

＜Enterprise IT Services＞

・We launched a new structure by entering into an alliance with Kirin Business System Company, Limited, a subsidiary of Kirin Holdings Company, Limited. With this, we as a partner in innovation contributed to enhancing the partner's business competitiveness using IT and strove to achieve a competitive advantage in the food and beverage industry.

To provide services based on high-precision social media, we concluded a Firehose (Note 3) agreement with Twitter, Inc. of the U.S. on offering tweet data, and began providing a Twitter data service. We also actively formed alliances with companies involved in social media-related businesses, and developed a more advanced analytics API (Note 4) that meets market needs.

< Solutions & Technologies >

・We established the OSS Center India, a global base for expanding the application range of open source software and providing related products and services, in NTT DATA's development base in India. With this base, we will enhance our capabilities to develop and support open source software, which we have cultivated, aiming to reduce TCO and achieve quick system development and open innovation.

- We started selling All-in-One Wireless LAN Service which enables customers to reduce their management workload as they can quickly establish a secure wireless LAN environment at lower costs and operate systems centrally and remotely by sharing high-performance facilities at our cloud data center.

<Global Business>

・We established a new brand called “NTT DATA Business Solutions” for a group of companies which provide SAP solutions, as the first step, we renamed three companies in the APAC region and their two subsidiaries so that their names now include the words “NTT DATA Business Solutions,” and began operation under this new brand.

・We acquired over 95% of the outstanding shares in the German company itelligence AG through a takeover bid, and began the squeeze-out procedure with the aim of turning it into a wholly owned subsidiary.

・We established NTT DATA Myanmar Co., Ltd. as a base to expand our off-shore resources worldwide, secure talented human resources, increase cost-competitiveness, and develop systems destined for Japan, and began to operate it. We also acquired 100% of the outstanding shares of IFI Solution Joint Stock Company, a Vietnamese IT firm engaged mainly in the development of systems destined for Europe, through NTT DATA Italia S.p.A., a subsidiary of NTT DATA EMEA Ltd.

Note:

1. Nippon Automated Cargo and Port Consolidated System (NACCS)

NACCS is an electronic application system used by public and private organizations which performs administrative procedures such as import and export declarations and port arrival and departure procedures for ships and aircraft, as well as private operations relating to import and export procedures.

2. Customs Intelligence Database System (CIS)

CIS is an information system through which all customs clearance records for imports and exports and information on importers and exporters are compiled centrally and used for customs screening.

3. Firehose

Firehose is the right to obtain all publicly posted tweet data (the agreement covers tweet data in Japanese and all tweet data posted in Japan) in real time.

4. Application Programming Interface (API)

An interface that enables external applications to easily use some functions of an OS, applications software, etc.

As a result, net sales rose for the third-quarter cumulative period, mainly due to an increase in consolidated subsidiaries. Meanwhile, operating income, ordinary income and income before income taxes fell, owing to a decrease in profits as a reaction to the completion of large systems in the previous fiscal year and booking of losses on the reorganization of affiliates caused by the integration and reorganization of group companies. Net income grew due to a write-off of deferred tax assets in the previous fiscal year and changes in tax rates, following a tax reform.

· Net Sales	911.8billion yen	(up	2.6% year-on-year)
· Operating Income	48.8billion yen	(down	4.9% year-on-year)
· Ordinary Income	44.7billion yen	(down	5.1% year-on-year)
· Income Before Income Taxes and Minority Interests	42billion yen	(down	10.3% year-on-year)
· Net Income	22billion yen	(up	34.6% year-on-year)

Other matters

We deeply apologize for the inconvenience and concern caused to our customers, shareholders and all other related parties with regard to the illegal acquisition, by an engineer of a company to which we assign operations, of information on transactions made with cash cards.

We have an information security promotion system supervised by an officer in charge of information security, and we

have faithfully implemented measures for securely handling sensitive information stored on systems.
However, we failed to prevent the said case in advance, which is something we seriously acknowledge. To prevent vital information stored on systems from being taken out fraudulently, we have re-examined various systems that we have provided to confirm that appropriate access control measures are implemented.

(2) Qualitative Information on the Consolidated Financial Position

Total assets at the end of the third quarter under review were 1,436 billion yen, down 38.8 billion yen, or 2.6%, from the end of the previous fiscal year, mainly due to depreciation expenses for tangible fixed assets being higher than investments. Although liabilities decreased following the issuance of straight bonds, they totaled 792billion yen, down 43.1 billion yen, or a 5.2 % decrease from the end of the previous fiscal year, mainly due to the redemption of commercial paper and payments of accounts payable-trade and corporate taxes.

(3) Qualitative Information on the Consolidated Results Forecast

Regarding the sentiment of companies about IT and other investments, they are generally likely to continue taking a cautious stance toward investments because they still need to reduce system maintenance and operating costs, despite some increases in projects such as for IT infrastructure integration. In addition, there is concern about a further downturn in overseas economies as a result of a deterioration in the external economic conditions mainly in Europe and the risks of fluctuations in exchange rates and stock prices.
Under these circumstances, the NTT DATA Group is continuing its efforts to increase the number of its consolidated subsidiaries, improve the cost ratio, win more orders for new projects, and improve profits of consolidated subsidiaries. Consequently, as of now, we will not revise our consolidated results forecast for the full fiscal year ending March 31, 2013 (released on May 8, 2012).

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Unit: ¥ million)

	As of March 31, 2012	As of December 31, 2012
Assets		
Current assets		
Cash and deposits	140,827	122,425
Notes and accounts receivable-trade	273,737	236,381
Lease receivables and investment assets	17,469	17,519
Short-term investment securities	22,160	2,033
Inventories	25,811	47,642
Deferred tax assets	14,733	15,858
Other	47,644	90,676
Allowance for doubtful accounts	(1,975)	(1,673)
Total current assets	**540,408**	**530,863**
Noncurrent assets		
Property, plant and equipment		
Data communucation facilities, net	116,800	97,040
Buildings and structures, net	100,443	95,425
Machinery, equipment and vehicles, net	16,779	15,907
Tools, furniture and fixtures, net	14,697	14,858
Land	50,814	50,009
Lease assets, net	4,262	3,701
Construction in progress	18,223	20,769
Total property, plant and equipment	**322,021**	**297,712**
Intangible assets		
Software	232,607	227,022
Software in progress	63,039	72,326
Goodwill	133,807	133,397
Lease assets	374	351
Other	51,844	49,626
Total intangible assets	**481,673**	**482,723**
Investments and other assets		
Investment securities	37,899	32,091
Deferred tax assets	53,510	52,156
Other	40,163	41,235
Allowance for doubtful accounts	(782)	(761)
Total investments and other assets	**130,791**	**124,722**
Total noncurrent assets	**934,485**	**905,158**
Total assets	**1,474,894**	**1,436,022**

Consolidated Balance Sheets-continued

(Unit: ¥ million)

	As of March 31, 2012	As of December 31, 2012
Liabilities		
Current liabilities		
Accounts payable-trade	82,125	69,251
Short-term loans payable	12,574	11,778
Commercial papers	20,000	—
Current portion of long-term loans payable	2,738	19,724
Current portion of bonds	283	50,186
Lease obligations	3,128	2,753
Accounts payable-other	19,809	17,333
Income taxes payable	15,111	5,337
Advances received	123,882	115,725
Provision for loss on order received	1,405	1,616
Asset retirement obligations	278	470
Other	69,128	58,248
Total current liabilities	**350,465**	**352,427**
Noncurrent liabilities		
Bonds payable	250,071	225,037
Long-term loans payable	86,005	62,059
Lease obligations	5,470	4,846
Deferred tax liabilities	17,393	15,895
Provision for retirement benefits	109,766	116,639
Provision for directors' retirement benefits	1,221	1,137
Asset retirement obligations	1,442	1,466
Other	13,306	12,515
Total noncurrent liabilities	**484,678**	**439,598**
Total liabilities	**835,143**	**792,026**
Net assets		
Shareholders' equity		
Capital stock	142,520	142,520
Capital surplus	139,300	139,300
Retained earnings	352,186	357,269
Total shareholders' equity	**634,006**	**639,089**
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(140)	374
Deferred gains or losses on hedges	(138)	(77)
Foreign currency translation adjustment	(21,046)	(13,625)
Pension liability adjustments	(478)	(404)
Other	(6,492)	(13,073)
Total accumulated other comprehensive income	**(28,296)**	**(26,805)**
Minority interests	**34,041**	**31,712**
Total net assets	**639,750**	**643,996**
Total liabilities and net assets	**1,474,894**	**1,436,022**

(2) Consolidated Statements of Income and Comprehensive Income

(Unit: ¥ million)

	Nine months ended December 31, 2011	Nine months ended December 31, 2012
Net sales	**888,786**	**911,850**
Cost of sales	**671,560**	**690,160**
Gross profit	**217,226**	**221,690**
Selling, general and administrative expenses	**165,861**	**172,832**
Operating income	**51,365**	**48,857**
Non-operating income		
Interest income	831	413
Dividends income	508	952
Other	2,211	3,121
Total non-operating income	**3,551**	**4,488**
Non-operating expenses		
Interest expenses	4,707	4,179
Other	3,029	4,373
Total non-operating expenses	**7,736**	**8,552**
Ordinary income	**47,179**	**44,793**
Extraordinary loss		
Loss on restructuring of subsidiaries and affiliates	—	2,729
Loss on disaster	270	—
Total extraordinary losses	**270**	**2,729**
Income before income taxes and minority interests	**46,909**	**42,063**
Income taxes	**30,603**	**19,394**
Income before minority interests	**16,305**	**22,669**
Minority interests in income (loss)	**(78)**	**611**
Net income	**16,384**	**22,058**
Minority interests in income (loss)	**(78)**	**611**
Income before minority interests	**16,305**	**22,669**
Other comprehensive income		
Valuation difference on available-for-sale securities	(445)	533
Deferred gains or losses on hedges	(591)	60
Foreign currency translation adjustment	(14,510)	7,185
Pension liability adjustments	—	74
Share of other comprehensive income of associates accounted for using equity method	(1)	3
Other	(1,068)	(6,581)
Total other comprehensive income	**(16,617)**	**1,276**
Comprehensive income	**(312)**	**23,945**
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	(8)	23,549
Comprehensive income attributable to minority interests	(303)	396

(4) Notes concerning going-concern assumptions

N/A

(5) Notes in the event of material changes in amount of shareholders' equity

Resolution	Class of stock	Total dividend amount (¥ million)	Dividend per share (¥)	Reference date	Effective date	Source of dividends
Ordinary general meeting of shareholders on June 20, 2012	Common stock	8,415	3,000	March 31, 2012	June 21, 2012	Retained earnings
Meeting of the board of directors on Oct 31, 2012	Common stock	8,415	3,000	September 30,2012	December 3,2012	Retained earnings