Note;This document is in English translation of "Kessan Tanshin" for the First Quarter of the Fiscal Year Ending March 31, 2014 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese version and any English translation of it, the Japanese version will govern.

Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2014

July 31, 2013

Company name : NTT DATA CORPORATION
Stock exchange on which the Company's shares are listed : Tokyo Stock Exchange 1st Section
Code number : 9613
URL : http://www.nttdata.com/
Contacts Company representative : Toshio Iwamoto, President and Chief Executive Officer
Person in charge : Keisuke Kusakabe, Senior Executive Manager, Investor Relations and Finance Office
Tel.:+81-3-5546-9962
Scheduled date of filing of Quarterly Business Report : August 8, 2013
Scheduled date of dividend payment : ―
Supplemental material on quarterly results : Yes
Presentation on quarterly results : Yes (for institutional investors and financial analysts)

(Amounts are rounded off to the nearest 1 million yen)

1. Consolidated Financial Results in Q1 of FY2013 (From April 1, 2013 to June 30, 2013)

(1) Consolidated Results of Operations

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2013Q1	294,170	0.1	5,120	(61.6)	6,155	(48.8)	2,251	(67.9)
FY2012Q1	294,020	8.8	13,330	15.5	12,023	8.0	7,024	98.1

Note: Comprehensive income: FY2013 Q1 11,379million yen 323.3% FY2012 Q1 2,688million yen 95.2%

	Net income per share	Net income per share (diluted)
	¥	¥
FY2013Q1	802.74	―
FY2012Q1	2,504.10	―

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
FY2013Q1	1,483,398	685,061	44.1
FY2012	1,524,309	684,207	42.7

Note: Equity FY2013Q1 653,555million yen FY2012 651,312million yen

2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total
	¥	¥	¥	¥	¥
FY2012	―	3,000.00	―	3,000.00	6,000.00
FY2013	―				
FY2013 (Forecast)		3,000.00	―	30.00	―

Notes:

1.Revisions to the forecasts of dividends: No

2.We conducted a share split at a ratio of 100 to one with October 1, 2013 as effective date.

3. Forecasts of Consolidated Results for FY2013 (From April 1, 2013 to March 31, 2014)

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2013	1,330,000	2.2	90,000	5.0	82,000	0.2	45,000	3.4	160.43

Notes:

1. Revisions to the forecasts of consolidated financial results: No

2.We conducted a share split at a ratio of 100 to one with October 1, 2013 as effective date.

* Notes:

(1) Changes in significant subsidiaries during the period : No
(Changes in specified subsidiaries resulting in the change in consolidation scope)

(2) Adoption of special accounting treatments for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

1) Changes in accounting policies due to revisions of accounting standards etc : No
2) Changes in accounting policies other than 1) : No
3) Changes in accounting estimates : No
4) Restatements : No

(4) Number of shares outstanding (common stock)

1)	Number of shares outstanding (inclusive of treasury stock)	FY2013 Q1	2,805,000shares	FY2012	2,805,000shares
2)	Number of treasury stock	FY2013 Q1	－shares	FY2012	－shares
3)	Average number of shares over period (consolidated total for quarter)	FY2013 Q1	2,805,000shares	FY2012 Q1	2,805,000shares

* Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

* Explanations relating to the appropriate use of results forecasts, and other noteworthy items

1. The results forecasts contained in this document are based on certain premises derived from information available to the NTT DATA Group at this time. As a result of various factors that may arise in the future, actual results may differ from the Group's forecasts. For details please refer to "(3) Qualitative Information on the Consolidated Results Forecast" in "1.Qualitative Information for the First Quarter of the Fiscal Year Ending March 31, 2014" section on page 5.
2. We conducted a share split at a ratio of 100 to one with October 1, 2013 as effective date.
3. Supplemental material on quarterly results will be uploaded on TDnet today, and will also be uploaded on our homepage. Presentation on quarterly results will be held today. This report will be uploaded on our homepage soon.
4. The names of NTT DATA's products and services referred to on this report (including the attachment) are trademarks or registered trademarks of NTT DATA in Japan and other countries. The names of other companies, products, services, etc, are the trade names, trademarks, or registered trademarks of the companies concerned.

Attachment

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1. Qualitative Information for the First Quarter of the Fiscal Year Ending March 31, 2014

(1) Qualitative Information on the Consolidated Business Results

During the first quarter under review, the Japanese economy was on the track to recovery thanks to improvements in corporate earnings and bottoming out of capital investment. Moreover, the recovery trend is expected to continue in the future, as domestic demand remains solid in light of monetary easing and various economic measures that are expected to take effect. Nevertheless, the downturn in overseas economies represents a major factor that could serve to weaken the Japanese economy.

In the information services industry, signs of improvement emerged with regard to demand for IT investment as various system renewal projects which had previously been suspended have started to be implemented again, and as more companies have commenced preparations for international expansion. Nonetheless, companies are still under pressure to subdue system maintenance and management costs, creating a sluggish overall sentiment for future IT investment.

Implementation of management policies

Under such circumstances, the NTT DATA Group formulated the Medium-term Management Plan for the fiscal Years 2012 to 2015, with the aim of “becoming a Global Top 5 player” and “achieving an EPS of 20,000 yen” (Note 1) by evolving into a corporate group that can efficiently provide diverse IT services worldwide. In line with this plan, we are concentrating on the plan's primary strategies, namely “Expansion of New Fields and Reinforcement of Product Competitiveness”, “Expansion, Enhancement and Reinforcement of Global Business” and “Pursuit of Overall Optimization”. Examples of specific action taken are as follows.

・In 2005, we formulated our Group Vision, entitled “Global IT Innovator,” to start full-scale global deployment of our business. We redefined our Group Vision as a new goal which NTT DATA aims to achieve in 10 years to reflect the progress made by our international business and changes in the external business environment. We also newly formulated the Values, which are important values in achieving the Group Vision.

・We proactively promoted “Re-marketing” (Note 2), shattering established notions and creating a market anew while considering recent years’ changes in the business environment and ICT.

・The complete automation in development operation enabled us to achieve sophistication and speediness in product development, and led to the enhancement of “Strategic R&D”, which aims to contribute to customers’ business. In addition, we have developed Technology Foresight 2013, by presenting the “Near Future Vision” which will become quite influential on our customers in the short and mid-term, and “Technology Trend” which underscores “Near Future Vision”, through a wide range of surveys on and interviews with experts. Technology Foresight was incorporated into the business strategy, and we initiated technological development and business creation as we look to the future.

・We integrated operations of the Global Business Sector and other associated organizations to establish the “Global Business Company” to further expand the business in operating our international business. The “Global Business Company” will undertake the following functions: planning of global business strategies,

management and promotion of global business, development and expansion of business in new regions and markets, and the promotion of collaborations across companies as well overseas operations for the purpose of creating group synergy.

・We consolidated our organizations that are associated with big data in order to support the “stimulation of hidden demand,” the “creation and establishment of value” and the “upgrading and development of new service solution by sector and industry” from the client companies’ perspective. Moreover, we established the “Big Data Business Promotion Office,” which has 130 personnel proficient at using data in the Solutions & Technologies Company.

Notes:
1. EPS of 20,000 yen
We will take into account a 1:100 stock split with the effective date of October 1, 2013. However this does not take the stock split into account.
2. Re-marketing
Re-marketing means expanding market share beyond its growth rate by seizing entry opportunities in the existing ones, such as changes in the business environment and technological innovation, and creating an unprecedented market by making the maximum use of the latest technologies and anticipating the needs of customers.

Implementation of business activities

Through the above measures, we strove to expand businesses in the global market in order to cope with clients’ acceleration of business expansion into the global market and meet their diversified and sophisticated needs. We also made efforts to expand diverse IT services in response to market changes and stably provide such services.
The following sections present descriptions of efforts made in each of its segments.

< Public & Financial IT Services >
・We acquired a controlling interest of DACS co., Ltd., a company that possesses strong client and business bases, banking operation know-how, and an abundant track record for outsourcing services. Together with the extensive system development and management expertise of the NTT DATA Group, we aim to expand our business in the areas of BPO (Note 1) and consulting services for financial institutions.

・We started offering services for THE OITA BANK, LTD. at the Regional Bank Integrated Services Center, bringing the number of banks using this service to 15. We also started providing services to THE SENDAI BANK, LTD. in STELLA CUBE. In addition, we began offering new accounting software, BeSTAlinc, for terminals based on BeSTA for regional banks. This has enabled banks to use accounting software for terminals at places such as reception rooms and temporary counters, since it can be applied to many different kinds of terminals such as tablets and thin client terminals in addition to financial terminals.

＜Enterprise IT Services＞
・We concluded a basic agreement with Tokyo Electric Power Company, Incorporated (“TEPCO”) to become a partner company (integrator) under the Request for Proposals concerning "Smart Meter Operation Management System". The systems will control and manage smart meters that are scheduled to be installed in 27 million households in the region covered by TEPCO. In addition, the systems will be used as a

platform for the introduction of various new services, such as the Visualization Service of electricity consumption, that are currently being studied.

・We entered into an agreement with FindJapan, Inc. to be the exclusive distributor of data belonging to Weibo, a Chinese microblogging site, in Japan. We will add this new service to our existing “Twitter data distribution service” to actively promote wide utilization of social media and big data in the corporate environment.

< Solutions & Technologies >

・We developed new technology called “Autonomous Mode Switcher” that can make judgments and automatically activate various functions and applications of smart devices depending on the place, time and user. Through this technology, we intend to promote implementation of safe and useful BYOD (Note 2) in accordance with companies’ security policies.

・We integrated NTT DATA 3C CORPORATION, NTT DATA R CORPORATION and NTT DATA CUBIT CORPORATION, and established NTT DATA Smart Sourcing Corporation. We combined the operations of BPO (Note 1) and Web service ITO (Note 3) to further expand our BPO (Note 1) business as an integrated outsourcing company that can fully support our clients’ business activities.

<Global Business>

・Our US subsidiary, NTT DATA, Inc., signed a partnership agreement with Texas Department of Transportation (TxDOT) for IT modernization, based on its strong recognition as a leading IT services provider that offers services to a broad range of industrial sectors. NTT DATA, Inc. will provide comprehensive support services, including application development and maintenance, service desk support, network and telecommunications systems support and end user support, among others.

・We completed the acquisition of a 100% share of itelligence AG, our important subsidiary engaged in the SAP business in Germany, through takeover bid and squeeze-out through NTT DATA EUROPE GmbH & Co. KG.

Note:

1.Business Process Outsourcing (BPO)

The contracting of companies’ specific business operation to a third-party service provider.

2.Bring Your Own Device (BYOD)

The policy of permitting employees to bring personally owned mobile devices (smart phones and tablets) to the workplace and use those devices to access privileged company information and applications.

3.Information Technology Outsourcing (ITO)

The contracting of information system management to a third-party service provider.

As a result of the above, net sales in the three months ended June 30, 2013 remained almost unchanged from the same period of the previous fiscal year, given that the fall in net sales due to reduction of the existing large-scale system was offset by a sales increase of foreign subsidiaries and the impact of foreign exchange rate due to lower yen. Operating income, ordinary income, income before income taxes and minority interests, and net income fell due to the impact of unprofitable projects.

· Net Sales	294.1billion yen	(up	0.1% year-on-year)
· Operating Income	5.1billion yen	(down	61.6% year-on-year)
· Ordinary Income	6.1billion yen	(down	48.8% year-on-year)
· Income Before Income Taxes and Minority Interests	6.1billion yen	(down	48.8% year-on-year)
· Net Income	2.2billion yen	(down	67.9 % year-on-year)

(2) Qualitative Information on the Consolidated Financial Position

Total assets at the end of the first quarter stood at 1,483.3 billion yen, down 40.9 billion yen or 2.7% from the end of the previous fiscal year, mainly due to accelerated collection of accounts receivable-trade.

Total liabilities amounted to 798.3 billion yen, down 41.7 billion yen or 5.0% from the end of the previous fiscal year, mainly due to a decrease in corporate bonds resulting from redemption and payment of accounts payable-trade and income taxes.

(3) Qualitative Information on the Consolidated Results Forecast

Regarding the sentiment of companies about IT and other investments, signs of improvement emerged with regard to demand for IT investment as various system renewal projects which had previously been suspended have started to be implemented again, and as more companies have commenced preparations for international expansion. Nonetheless, companies are still under pressure to subdue system maintenance and management costs, creating a sluggish overall sentiment for future IT investment.

Under such circumstances, the NTT DATA Group is expanding net sales and profit, and it continues its efforts to improve the cost ratio and spend selling, general and administrative expenses more efficiently. Consequently, we presently have not changed our consolidated earnings forecast for the fiscal year ending March 31, 2014 (released on May 8, 2013).

Since NTT DATA manages its business performance only on an annual basis, the earnings forecast for the period to the end of the second quarter is not included in this report.

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Unit: ¥ million)

	As of March 31, 2013	As of June 30, 2013
Assets		
Current assets		
Cash and deposits	152,504	146,229
Notes and accounts receivable-trade	313,600	220,407
Lease receivables and investment assets	17,617	22,121
Securities	2,000	42,000
Inventories	24,104	37,639
Deferred tax assets	16,016	16,370
Other	77,682	74,209
Allowance for doubtful accounts	(2,263)	(2,167)
Total current assets	**601,261**	**556,812**
Noncurrent assets		
Property, plant and equipment		
Data communucation facilities, net	88,703	84,989
Buildings and structures, net	95,039	94,704
Machinery, equipment and vehicles, net	17,060	17,483
Tools, furniture and fixtures, net	15,087	15,194
Land	50,047	50,171
Construction in progress	26,715	28,020
Other, net	4,514	4,427
Total property, plant and equipment	**297,169**	**294,990**
Intangible assets		
Software	233,320	236,309
Software in progress	67,248	62,095
Goodwill	142,749	149,415
Other	53,533	54,237
Total intangible assets	**496,852**	**502,058**
Investments and other assets		
Investment securities	34,997	35,355
Deferred tax assets	56,317	56,948
Other	38,506	38,026
Allowance for doubtful accounts	(795)	(793)
Total investments and other assets	**129,025**	**129,537**
Total noncurrent assets	**923,047**	**926,586**
Total assets	**1,524,309**	**1,483,398**

Consolidated Balance Sheets-continued

(Unit: ¥ million)

	As of March 31, 2013	As of June 30, 2013
Liabilities		
Current liabilities		
Accounts payable-trade	92,206	65,364
Short-term loans payable	11,441	11,626
Current portion of long-term loans payable	21,463	21,469
Current portion of bonds	50,059	30
Income taxes payable	21,438	3,637
Advances received	109,890	117,274
Provision for loss on order received	2,034	3,281
Other	88,755	103,064
Total current liabilities	**397,289**	**325,749**
Noncurrent liabilities		
Bonds payable	225,039	250,032
Long-term loans payable	61,903	61,864
Deferred tax liabilities	17,530	18,346
Provision for retirement benefits	118,271	122,404
Provision for directors' retirement benefits	1,189	1,033
Other	18,878	18,905
Total noncurrent liabilities	**442,812**	**472,586**
Total liabilities	**840,102**	**798,336**
Net assets		
Shareholders' equity		
Capital stock	142,520	142,520
Capital surplus	139,300	139,300
Retained earnings	378,951	372,007
Total shareholders' equity	**660,771**	**653,827**
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	1,910	1,872
Deferred gains or losses on hedges	51	(291)
Foreign currency translation adjustment	3,058	13,788
Pension liability adjustments	(115)	35
Other	(14,363)	(15,677)
Total valuation and translation adjustments	**(9,459)**	**(271)**
Minority interests	**32,894**	**31,506**
Total net assets	**684,207**	**685,061**
Total liabilities and net assets	**1,524,309**	**1,483,398**

(2) Consolidated Statements of Income and Comprehensive Income

(Unit: ¥ million)

	Three months ended June 30, 2012	Three months ended June 30, 2013
Net sales	**294,020**	**294,170**
Cost of sales	**222,200**	**227,298**
Gross profit	**71,820**	**66,871**
Selling, general and administrative expenses	**58,490**	**61,751**
Operating income	**13,330**	**5,120**
Non-operating income		
Interest income	114	123
Dividends income	881	909
Foreign exchange gains	―	1,184
Other	900	935
Total non-operating income	**1,896**	**3,153**
Non-operating expenses		
Interest expenses	1,357	1,317
Other	1,845	801
Total non-operating expenses	**3,203**	**2,118**
Ordinary income	**12,023**	**6,155**
Income before income taxes	**12,023**	**6,155**
Income taxes	**5,036**	**4,078**
Income before minority interests	**6,986**	**2,077**
Minority interests in income	**(37)**	**(174)**
Net income	**7,024**	**2,251**
Minority interests in income	**(37)**	**(174)**
Income before minority interests	**6,986**	**2,077**
Other comprehensive income		
Valuation difference on available-for-sale securities	(280)	(128)
Deferred gains or losses on hedges	(220)	(343)
Foreign currency translation adjustment	(3,111)	10,914
Pension liability adjustments	104	151
Share of other comprehensive income of associates accounted for using equity method	22	21
Other	(812)	(1,313)
Total other comprehensive income	**(4,298)**	**9,302**
Comprehensive income	**2,688**	**11,379**
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	2,527	11,439
Comprehensive income attributable to minority interests	160	(59)

(3) Notes concerning going-concern assumptions

N/A

(4) Notes in the event of material changes in amount of shareholders' equity

Resolution	Class of stock	Total dividend amount (¥ million)	Dividend per share (¥)	Reference date	Effective date	Source of dividends
Ordinary general meeting of shareholders on June 19, 2013	Common stock	8,415	3,000	March 31, 2013	June 20, 2013	Retained earnings