Consolidated Financial Results for the Six Months Ended September 30, 2014 [Japanese GAAP]

October 31, 2014

Company name: MIRAIT Holdings Corporation
Stock exchange listing: TSE
Code number: 1417
URL: http://www.mirait.co.jp/
Representative: Masatoshi Suzuki, President and CEO
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Scheduled date of filing quarterly securities report: November 7, 2014
Scheduled date of commencing dividend payments: December 5,2014
Availability of supplementary briefing material on quarterly results: available
Schedule of quarterly results briefing session: scheduled (for analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2014 (April 1, 2014 to September 30, 2014)

(1) Consolidated Operating Results (cumulative)

(% indicates changes from the previous period.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended September 30, 2014	123,138	2.8	5,943	114.2	6,258	100.7	3,939	125.5
Six months ended September 30, 2013	119,746	2.8	2,774	(25.6)	3,117	(26.2)	1,746	—

(Note) Comprehensive income:
Six months ended September 30, 2014 4,963 million yen (102.3%)
Six months ended September 30, 2013 2,453 million yen (—%)

	Net income per share	Diluted net income per share
	yen	yen
Six months ended September 30, 2014	48.43	—
Six months ended September 30, 2013	21.19	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of September 30, 2014	173,452	119,954	67.1
As of March 31, 2014	175,992	114,173	63.0

(Reference) Equity: As of September 30, 2014:116,406 million yen
As of March 31, 2014:110,827 million yen

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2014	—	10.00	—	10.00	20.00
Fiscal year ended March 31, 2015	—	15.00			
Fiscal year ending March 31, 2015 (Forecast)			—	15.00	30.00

(Note) Revision of dividend forecasts from recently announced figures: Applicable
Please refer to our Notice regarding dividends, announced on October 31, 2014

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2015 (April 1, 2014 to March 31, 2015)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	285,000	2.6	13,000	13.5	13,600	10.9	9,200	28.0	113.11

(Note) Revision of forecast of financial results from recently announced figures: Applicable

* Notes:
(1) Changes in significant subsidiaries during the period under review: No
(2) Application of specific accounting treatments for preparing consolidated quarterly financial statements: Applicable
(3) Changes in accounting policies, changes in accounting estimates and corrections of errors
1) Changes in accounting policies due to the revision of accounting standards, etc.: Applicable
2) Any changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Corrections of errors: No
(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):

September 30, 2014	85,381,866 shares	March 31, 2014	85,381,866 shares

2) Total number of treasury stock at the end of the period:

September 30, 2014	4,047,483 shares	March 31, 2014	4,046,553 shares

3) Average number of shares outstanding during the period:

September 30, 2014	81,335,034 shares	September 30, 2013	82,406,079 shares

*Status of execution of the quarterly review of financial statements
This consolidated financial report is not subject to the quarterly review of the financial statements under the Financial Instruments and Exchange Act. The procedures for said quarterly review have been executed at the time of disclosing this report.

*Explanation for the appropriate use of financial forecasts and other special notes
While descriptions in this report regarding financial prospects and other future events are based on the information available at the time, this report was prepared, and based on certain assumptions considered to be reasonable. Accordingly our actual business performance may differ significantly from the prospects due to a number of factors.