Document and entity information

	Sep 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-10-31
Company name	YUMESHIN HOLDINGS CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	23620
URL	http://www.yumeshin.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-09-30
Representative	
Title	代表取締役会長兼社長
Name	佐藤　真吾
Inquiries	
Title	取締役社長室長
Name	佐藤　大央
Tel	03-5981-0672
Other	
Date of general shareholders' meeting (as planned)	2014-12-18
Dividend payable date (as planned)	2014-12-19
Annual securities report filing date (as planned)	2014-12-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家、アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2014	Sep 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	16,482	12,537

% change	31.5	14.2
Operating income		
Operating income	1,857	1,230
% change	51.0	3.0
Ordinary income		
Ordinary income	2,951	1,771
% change	66.7	36.7
Net income		
Net income	2,246	1,388
% change	61.8	88.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,316	1,465
Change in comprehensive income	58.1	98.3
Other consolidated operating results		
Net income per share (Yen)	34.62	22.71
Diluted net income per share (Yen)	33.70	22.18
Net income to shareholders' equity ratio (%)	36.3	39.1
Ordinary income to total assets ratio (%)	26.0	20.1
Operating income to net sales ratio (%)	11.3	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	12,806	9,915
Net assets	7,906	5,378
Capital adequacy ratio (%)	57.6	50.4
Net assets per share (Yen)	112.53	79.26
Note to consolidated financial positions		
Owner's equity	7,375	4,996
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2014	Sep 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,659	793
Cash flows from investing activities	620	180
Cash flows from financing activities	-733	595
Cash and equivalents, end of period	5,764	4,221
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2015	Sep 2014	Sep 2013
Dividends			

Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			10.00	3.00
Forecast		15.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			20.00	17.00
Forecast		15.00		
Upper	-			
Lower	-			
Annual				
Result			30.00	20.00
Forecast		30.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,966	1,253
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			86.7	88.1
Forecast	-			
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			31.3	34.7
Note to dividends				
Note to dividends				
Annual		（注）平成27年9月期の配当予想については、レンジ形式により開示しておりますので、配当性向は記載しておりません。		

Forecasts

(in millions of yens)

	Sep 2015
Forecasts	
Forecasts	
Title for forecasts	3. 平成27年 9月期の連結業績予想（平成26年10月 1日～平成27年 9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	-
Upper	25,500
Lower	22,500
% change	
Forecast	-

Upper	54.7
Lower	36.5
Net income	
Net income	
Forecast	-
Upper	3,200
Lower	2,250
% change	
Forecast	-
Upper	42.5
Lower	0.2
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	-
Upper	48.82
Lower	34.33
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2014	Sep 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	74,573,440	74,573,440
Number of treasury stock at the end of fiscal year	9,032,486	11,532,486
Average number of shares	64,869,036	61,141,571
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	1株当たり当期純利益（連結）の算定の基礎となる株式数については、27ページ「注記事項（1株当たり情報）」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	11,731	8,163
% change	43.7	26.1
Operating income		
Operating income	1,660	1,117
% change	48.6	-0.2
Ordinary income		
Ordinary income	2,716	1,698
% change	59.9	55.9
Net income		
Net income	2,157	1,378
% change	56.5	113.5
Other non-consolidated operating results		
Net income per share (Yen)	33.27	22.55
Diluted net income per share (Yen)	32.38	22.02
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2014	Sep 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,066	8,489
Net assets	7,448	5,162
Capital adequacy ratio (%)	67.2	60.7
Net assets per share (Yen)	113.46	81.80
Note to non-consolidated financial positions		
Owner's equity	7,436	5,157
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.