Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（非連結）
Filing date	2014-05-09
Company name	Water Direct Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	true
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	25880
URL	http://www.waterdirect.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役 執行役員 社長
Name	伊久間　努
Inquiries	
Title	取締役 執行役員管理部長
Name	栗原　智晴
Tel	03-5487-8101
Other	
Date of general shareholders' meeting (as planned)	2014-06-21
Annual securities report filing date (as planned)	2014-06-23
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家向け
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	8,772	7,194
% change	21.9	31.5
Operating income		
Operating income	467	446
% change	4.8	60.9
Ordinary income		

Ordinary income	407	387
% change	5.0	62.1
Net income		
Net income	249	358
% change	-30.4	45.3
Other operating results		
Net income per share (Yen)	35.20	59.71
Diluted net income per share (Yen)	33.56	55.52
Net income to shareholders' equity ratio (%)	14.0	33.8
Ordinary income to total assets ratio (%)	7.0	9.1
Operating income to net sales ratio (%)	5.3	6.2
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)　当社は、平成25年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益金額及び潜在株式調整後1株当たり当期純利益金額を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Financial positions		
Total assets	6,561	5,165
Net assets	2,192	1,400
Capital adequacy ratio (%)	32.9	27.1
Net assets per share (Yen)	266.39	204.89
Note to financial positions		
Owner's equity	2,161	1,400
Note to financial positions	(注)　当社は、平成25年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	1,056	679
Cash flows from investing activities	-854	-908
Cash flows from financing activities	518	898
Cash and equivalents, end of period	2,235	1,509
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	9,470	4,530
Upper	-	-
Lower	-	-
% change		
Forecast	8.0	5.8
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	570	180
Upper	-	-

Lower	-	-
% change		
Forecast	21.9	28.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	520	160
Upper	-	-
Lower	-	-
% change		
Forecast	27.7	56.0
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	270	90
Upper	-	-
Lower	-	-
% change		
Forecast	8.1	39.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	33.28	11.09
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	(注）当社は、平成27年３月期（平成26年４月１日～平成27年３月31日）より、連結決算へ移行いたします。平成27年３月期第２四半期連結累計期間及び通期業績予想につきましては、同日発表の「連結決算開始に伴う連結業績予想に関するお知らせ」をご覧ください。	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,113,400	6,835,500
Number of treasury stock at the end of fiscal year	159	-
Average number of shares	7,098,238	6,009,165
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)	当社は、平成25年10月１日付で普通株式１株につき3株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して発行済株式数（普通株式）を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.