January 31, 2014
Company Name: Hulic Co., Ltd.
(Stock Code: 3003JP, TSE 1st section)
President & CEO: Saburo Nishiura
Contact: Shin Ito (GM: Corporate Communications & IR)

Financial Information of full FY2013 (January～December)【SUMMARY】

Ⅰ. FY2013 full year performance result Summary

(Billion of Japanese Yen)

	FY2012	FY2013	UP from last year	% 2013/2012	FY2014 forecast
Operating Revenue	94.3	**108.4**	14.1	up 14.9%	200.0
Operating Income	22.5	**29.1**	6.5	up 28.9%	34.0
Ordinary Income	20.0	**25.9**	5.9	up 29.7%	**30.0**
Net Income	11.4	**15.9**	4.4	up 39.0%	18.0
Annual Dividend	4.5 yen	**6.5 yen**	2.0yen	up 44.4%	7.5 yen

[Summary]
- **HULIC Co.,Ltd. has been continuing record-high performance in revenue and OP since IPO.**
- Operating Revenue = rent from leasing, regional property sales from former-Shoei, short-term bridge sales.
- Operating Income = rent income increased by new investment and merged properties.
- Ordinary Income, which is our preferred management target, increased 29.7% from FY2012.
- Net Income performed better due to the addition of one fixed asset sales.
- We continue to expect outstading performance in FY2014 with heavy investment and REIT sponsorship.

Ⅱ. Share Price and Market Cap history.

HULIC's market capitalization amount once reached to 1 trillion yen (= USD10billion) during FY2013.

(Japanese Yen)

	2010/12	2011/12	2012/12	2013/12
Share Price	670 yen(*)	898 yen(*)	583 yen	1555 yen
Market Capitalization (yen)	**115.0 Billion**	**154.1 Billion**	**346.3 Billion**	**926.3 Billion**
Ordinary Income (yen)	12.3 Billion	16.8 Billion	20.0 Billion	25.9 Billion

(*)Former HULIC(code 3265JP) share price before divideding into 1/3 (July 1st, 2012).

Ⅲ. The new 3 year Mid-term Business Plan kicked off in FY2014.

Former mid-term plan has achieved 2 years ahead and terminated.

(Billion of Japanese Yen)

	FY2013	FY2014 F	FY2016 F	FY2023 F
Operating Revenue	108.4	200.0	NA	NA
Operating Income	29.1	34.0	**42.0～45.0**	NA
Ordinary Income	25.9	30.0	**38.0～40.0**	**85.0**
Net Income	15.9	18.0	**23.0～25.0**	NA
Annual Dividend	6.5 yen	7.5 yen	-	-

END