

Document and entity information

Aug 2014

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-10-14
Company name		BIC CAMERA INC.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		30480
URL		http://www.biccamera.co.jp/ir/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-08-31
Representative		
Title		代表取締役社長
Name		宮嶋 宏幸
Inquiries		
Title		取締役経営企画本部長
Name		安部 徹
Tel		03-3987-8785
Other		
Date of general shareholders' meeting (as planned)		2014-11-26
Dividend payable date (as planned)		2014-11-27
Annual securities report filing date (as planned)		2014-11-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Aug 2014

Aug 2013

Operating results		
Operating results		
Consolidated operating results		

Consolidated income statements information

Net sales		
Net sales	829,833	805,378
% change	3.0	55.5
Operating income		
Operating income	19,060	13,041
% change	46.2	220.4
Ordinary income		
Ordinary income	24,063	15,346
% change	56.8	148.4
Net income		
Net income	9,852	2,436
% change	304.3	-39.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,148	5,484
Change in comprehensive income	121.5	48.6
Other consolidated operating results		
Net income per share (Yen)	57.36	14.19
Diluted net income per share (Yen)	56.41	-
Net income to shareholders' equity ratio (%)	12.4	3.3
Ordinary income to total assets ratio (%)	7.1	4.2
Operating income to net sales ratio (%)	2.3	1.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-199
Note to operating results	(注) 当社は、平成26年3月1日付で普通株式1株につき100株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Aug 2014	Aug 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	329,400	347,520
Net assets	107,150	91,687
Capital adequacy ratio (%)	25.7	21.5
Net assets per share (Yen)	492.98	435.11
Note to consolidated financial positions		
Owner's equity	84,671	74,733
Note to financial positions	(注) 当社は、平成26年3月1日付で普通株式1株につき100株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Aug 2014	Aug 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	32,848	22,685

Cash flows from investing activities	-4,598	-7,185
Cash flows from financing activities	-35,111	-29,499
Cash and equivalents, end of period	25,953	32,815
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Aug 2014

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Aug 2015	Aug 2014	Aug 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		500.00	500.00
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		5.00	500.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		-	1,000.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,717	1,717
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		17.4	70.5
Forecast	16.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.3
Note to dividends			
Note to dividends			

(注)当社は、平成26年
3月1日付で普通株式

Annual

1株につき100株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、純資産配当率を算定しております。

Forecasts

(in millions of yens)

	Aug 2015	Feb 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 8月期の連結業績予想(平成26年 9月 1日～平成27年 8月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	812,000	402,000
Upper	-	-
Lower	-	-
% change		
Forecast	-2.1	-1.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	20,500	8,600
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	32.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	20,500	8,300
Upper	-	-
Lower	-	-
% change		
Forecast	-14.8	-13.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	10,200	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	-5.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	59.39	26.20
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of

consolidations resulting from change in subsidiaries

Aug 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2014

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料20ページ「4. 連結財務諸表 (5) 連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Aug 2014

Aug 2013

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	172,352,600	172,352,600
Number of treasury stock at the end of fiscal year	596,600	596,600
Average number of shares	171,756,000	171,756,000
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、平成26年3月1日付で普通株式1株につき100株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Aug 2014

Aug 2013

Non-consolidated operating results	
------------------------------------	--

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	445,517	403,790
% change	10.3	1.3
Operating income		
Operating income	9,440	2,281
% change	313.7	109.1
Ordinary income		
Ordinary income	12,349	6,359
% change	94.2	60.8
Net income		
Net income	6,383	3,190
% change	100.1	-
Other non-consolidated operating results		
Net income per share (Yen)	37.17	18.58
Diluted net income per share (Yen)	36.55	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、平成26年3月1日付で普通株式1株につき100株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2014	Aug 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	218,810	208,810
Net assets	72,635	66,367
Capital adequacy ratio (%)	33.2	31.8
Net assets per share (Yen)	422.90	386.41
Note to non-consolidated financial positions		
Owner's equity	72,635	66,367
Note to financial positions	(注) 当社は、平成26年3月1日付で普通株式1株につき100株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

Aug 2014

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.