

Document and entity information

May 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2014-07-04
Company name	MITACHI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	33210
URL	http://www.mitachi.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-05-31
Representative	
Title	代表取締役社長
Name	橘 至朗
Inquiries	
Title	常務取締役管理部門 担当
Name	大島 卓也
Tel	052-332-2596
Other	
Date of general shareholders' meeting (as planned)	2014-08-22
Dividend payable date (as planned)	2014-08-25
Annual securities report filing date (as planned)	2014-08-25
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2014	May 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	32,699	31,394
% change	4.2	-15.6

Operating income		
Operating income	739	548
% change	34.8	-24.2
Ordinary income		
Ordinary income	888	819
% change	8.4	-0.1
Net income		
Net income	616	591
% change	4.2	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	751	693
Change in comprehensive income	8.3	-
Other consolidated operating results		
Net income per share (Yen)	83.88	80.53
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	10.9	11.7
Ordinary income to total assets ratio (%)	6.5	6.1
Operating income to net sales ratio (%)	2.3	1.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	May 2014	May 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	14,070	13,088
Net assets	6,004	5,360
Capital adequacy ratio (%)	42.5	41.0
Net assets per share (Yen)	813.68	729.33
Note to consolidated financial positions		
Owner's equity	5,980	5,360
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	May 2014	May 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,172	312
Cash flows from investing activities	-180	-89
Cash flows from financing activities	-681	-15
Cash and equivalents, end of period	1,408	1,028
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	May 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2015	May 2014	May 2013
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	7.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	7.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	14.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		146	102
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.8	17.4
Forecast	27.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	2.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		May 2015	Nov 2014
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年 5月期の 連結業績予想(平成26 年 6月 1日～平成27 年 5月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		35,000	17,500
Upper		-	-
Lower		-	-
% change			
Forecast		7.0	2.3
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		770	430

Upper	-	-
Lower	-	-
% change		
Forecast	4.1	0.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	800	440
Upper	-	-
Lower	-	-
% change		
Forecast	-10.0	-19.2
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	540	300
Upper	-	-
Lower	-	-
% change		
Forecast	-12.4	-29.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	73.46	40.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

May 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

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Notes-Number of issued and outstanding shares common stock

	May 2014	May 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,350,000	7,350,000
Number of treasury stock at the end of fiscal year	461	404
Average number of shares	7,349,580	7,349,596
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2014	May 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	24,776	26,288
% change	-5.8	-24.5
Operating income		
Operating income	348	290
% change	20.1	-43.1
Ordinary income		
Ordinary income	507	579
% change	-12.4	-5.5
Net income		
Net income	335	395
% change	-15.1	-
Other non-consolidated operating results		
Net income per share (Yen)	45.69	53.80
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2014	May 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	11,507	11,716
Net assets	5,122	4,902
Capital adequacy ratio (%)	44.5	41.8
Net assets per share (Yen)	696.93	667.07
Note to non-consolidated financial positions		
Owner's equity	5,122	4,902
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

May 2014

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.