Document and entity information

	Apr 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-06-13
Company name	ZAPPALLAS,INC.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	37700
URL	http://www.zappallas.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-04-30
Representative	
Title	代表取締役会長兼社長
Name	川嶋　真理
Inquiries	
Title	取締役　管理グループゼネラルマネジャー
Name	小林　真人
Tel	03-6434-1036
Other	
Date of general shareholders' meeting (as planned)	2014-07-25
Dividend payable date (as planned)	2014-07-28
Annual securities report filing date (as planned)	2014-07-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Apr 2014	Apr 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,155	8,889

% change	-8.3	-11.9
Operating income		
Operating income	722	1,422
% change	-49.2	-44.9
Ordinary income		
Ordinary income	752	1,655
% change	-54.5	-36.2
Net income		
Net income	375	917
% change	-59.0	-41.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	485	890
Change in comprehensive income	-45.4	-43.8
Other consolidated operating results		
Net income per share (Yen)	29.72	72.95
Diluted net income per share (Yen)	29.56	72.27
Net income to shareholders' equity ratio (%)	4.5	11.3
Ordinary income to total assets ratio (%)	7.5	16.9
Operating income to net sales ratio (%)	8.9	16.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	0
Note to operating results	（注）1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益については、平成25年11月１日付で当社普通株式１株につき100株の割合をもって株 式分割を行ったことをふまえ、前連結会計年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Financial positions

(in millions of yens)

	Apr 2014	Apr 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,056	10,126
Net assets	8,390	8,409
Capital adequacy ratio (%)	82.6	82.4
Net assets per share (Yen)	652.73	661.83
Note to consolidated financial positions		
Owner's equity	8,310	8,347
Note to financial positions	（注）1株当たり純資産については、平成25年11月１日付で当社普通株式１株につき100株の割合をもって株式分割を行ったことをふまえ、前連結会計年度の 期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Cash flows

(in millions of yens)

	Apr 2014	Apr 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,313	1,474
Cash flows from investing activities	-272	-2,125
Cash flows from financing activities	-659	212
Cash and equivalents, end of period	4,880	4,492

Note to consolidated cash flows	
Note to cash flows	-

Business Results-Note to business results

	Apr 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Apr 2015	Apr 2014	Apr 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	4,200.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		22.00	4,200.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		280	529
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		74.0	57.6
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	6.5
Note to dividends			
Note to dividends			
Annual		（注）1．当社は、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行っております。平成25年4月期につきましては、当該株式分割前の実際の配当金の額を記載しております。	

	2．平成27年4月期の期末配当は未定です。

Forecasts

(in millions of yens)

	Apr 2015
Forecasts	
Forecasts	
Title for forecasts	3. 平成27年 4月期の連結業績予想（平成26年 5月 1日～平成27年 4月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	7,500
Upper	-
Lower	-
% change	
Forecast	-8.0
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	0
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	0
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Net income	
Net income	
Forecast	-13
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	-1.04
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	（注）当社は年次での業務管理を行っておりますので、第2四半期（累計）の連結業績予想の記載を省略しております。詳細は、決算短信【添付資料】3ページ「1．経営成績・財政状態に関する分析（次期の見通し）」をご覧ください。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Apr 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Apr 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Apr 2014	Apr 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	13,651,000	13,531,000
Number of treasury stock at the end of fiscal year	918,500	918,500
Average number of shares	12,640,280	12,573,400
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）発行済株式数については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前連結会計年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Apr 2014	Apr 2013

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,434	7,588
% change	-15.2	-18.7
Operating income		
Operating income	763	1,377
% change	-44.5	-47.7
Ordinary income		
Ordinary income	825	1,620
% change	-49.1	-38.6
Net income		
Net income	457	878
% change	-47.9	-41.5
Other non-consolidated operating results		
Net income per share (Yen)	36.18	69.86
Diluted net income per share (Yen)	35.98	69.20
Note to non-consolidated operating results		
Note to operating results	（注）1株当たり当期純利益及び潜在株式調整1株当たり当期純利益については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前事業年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Apr 2014	Apr 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,637	9,950
Net assets	8,402	8,449
Capital adequacy ratio (%)	87.2	84.9
Net assets per share (Yen)	659.93	669.91
Note to non-consolidated financial positions		
Owner's equity	8,402	8,449
Note to financial positions	（注）1株当たり純資産については、平成25年11月1日付で当社普通株式1株につき100株の割合をもって株式分割を行ったことをふまえ、前事業年度の期首に同株式分割が行われたものと仮定し当該数値を算出しております。	

Business Results-Note to overview of nonconsolidated business results

	Apr 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.