# Document and entity information

| | Mar 2014 |
|---|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（非連結） |
| Filing date | 2014-05-13 |
| Company name | Techno Mathematical Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | true |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 37870 |
| URL | http://www.tmath.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2014-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 田中　正文 |
| Inquiries | |
| Title | 取締役副社長 |
| Name | 出口　眞規子 |
| Tel | 03-5798-3636 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2014-06-24 |
| Annual securities report filing date (as planned) | 2014-06-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | （機関投資家・アナリスト向け） |
| Note to fraction processing method | （百万円未満切捨て） |

# Business Results-Operating results

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|---|---|---|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 546 | 878 |

| | | |
|---|---|---|
| % change | -37.9 | 16.7 |
| Operating income | | |
| Operating income | -196 | 76 |
| % change | - | - |
| Ordinary income | | |
| Ordinary income | -192 | 82 |
| % change | - | - |
| Net income | | |
| Net income | -195 | 74 |
| % change | - | - |
| Other operating results | | |
| Net income per share (Yen) | -75.65 | 29.08 |
| Diluted net income per share (Yen) | - | 29.08 |
| Net income to shareholders' equity ratio (%) | -6.3 | 2.4 |
| Ordinary income to total assets ratio (%) | -6.0 | 2.5 |
| Operating income to net sales ratio (%) | -36.1 | 8.7 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | （注）当社は、平成25年10月１日付で普通株式１株につき普通株式100株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「１株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。 | |

## Business Results-Financial positions

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|---|---|---|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 3,117 | 3,313 |
| Net assets | 3,016 | 3,197 |
| Capital adequacy ratio (%) | 96.8 | 96.5 |
| Net assets per share (Yen) | 1,164.32 | 1,242.89 |
| Note to financial positions | | |
| Owner's equity | 3,016 | 3,197 |
| Note to financial positions | （注）当社は、平成25年10月１日付で普通株式１株につき普通株式100株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して「１株当たり純資産」を算定しております。 | |

## Business Results-Cash flows

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|---|---|---|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | -199 | 203 |
| Cash flows from investing activities | -2 | 990 |
| Cash flows from financing activities | 14 | 12 |
| Cash and equivalents, end of period | 1,212 | 1,397 |
| Note to cash flows | | |
| Note to cash flows | - | |

# Business Results-Note to business results

| | Mar 2014 |
|---|---|
| Note to business results | |
| Note to business results | |
| Note to financial results | |
| Note to financial results | - |

# Dividends

(in millions of yens)

| | Mar 2015 | Mar 2014 | Mar 2013 |
|---|---|---|---|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 0 | 0 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 0.0 | 0.0 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

# Forecasts

(in millions of yens)

| | Mar 2015 | Sep 2014 |
|---|---|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成27年 3月期の業績予想（平成26年4月 1日～平成27年 | |

| | | | |
|---|---|---|---|
| | 3月31日) | | |
| Preamble to forecasts | | | |
| Preamble to forecasts | - | | |
| Main table of forecasts | | | |
| Net sales | | | |
| Net sales | | | |
| Forecast | | 770 | 283 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | | 41.0 | 18.2 |
| Upper | - | - | |
| Lower | - | - | |
| Operating income | | | |
| Operating income | | | |
| Forecast | | 10 | -112 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | - | - | |
| Upper | - | - | |
| Lower | - | - | |
| Ordinary income | | | |
| Ordinary income | | | |
| Forecast | | 12 | -111 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | - | - | |
| Upper | - | - | |
| Lower | - | - | |
| Net income | | | |
| Net income | | | |
| Forecast | | 4 | -117 |
| Upper | - | - | |
| Lower | - | - | |
| % change | | | |
| Forecast | - | - | |
| Upper | - | - | |
| Lower | - | - | |
| Net income per share (Yen) | | | |
| Net income per share (Yen) | | | |
| Forecast | | 1.54 | -45.15 |
| Upper | - | - | |
| Lower | - | - | |
| Note to forecasts | | | |
| Note to forecasts | - | | |

# Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2014 |
|---|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

# Notes-Number of issued and outstanding shares common stock

| | Mar 2014 | Mar 2013 |
|---|---|---|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 2,591,100 | 2,572,600 |
| Number of treasury stock at the end of fiscal year | - | - |
| Average number of shares | 2,583,091 | 2,562,367 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | （注）当社は、平成25年10月１日付で普通株式１株につき普通株式100株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、発行済株式数（普通株式）を算定しております。 | |

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**