August 8, 2014

For Immediate Release

Company Name: INTAGE HOLDINGS Inc.
Representative: Kenji Miyakubi, President and Representative Director
(Code: 4326, First Section of Tokyo Stock Exchange)
Contact: Kenji Ikeya, Corporate Officer, Director of Finance & IR Department
Telephone: +81-3-5294-7411

Notice of Revision to Forecasts of Financial Performance

INTAGE HOLDINGS Inc. has announced its consolidated performance forecasts for the second quarter cumulative period ending September 30, 2014 and the full fiscal year ending March 31, 2015, which were left pending in the flash report results for the fiscal year ended March 31, 2014 announced on May 12, 2014.

1. Forecasts of Consolidated Financial Results

Forecast of Cumulative Total for 2Q of FY2015 (April 1, 2014 to September 30, 2014)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	—	—	—	—	—
Revised Forecast (B)	19,600	900	770	1,700	84.52
Change (B-A)	—	—	—	—	
Percent Change (%)	—	—	—	—	
<Reference> Consolidated results for 2Q of the previous year (April 1, 2013 to September 30, 2013)	18,505	880	811	363	18.09

Year-end Forecast for FY2015 (April 1, 2014 to March 31, 2015)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Forecast (A)	—	—	—	—	—
Revised Forecast (B)	44,000	3,200	3,000	2,730	135.73
Change (B-A)	—	—	—	—	
Percent Change (%)	—	—	—	—	
<Reference> Consolidated results for 2Q of the previous year (April 1, 2013 to March 31, 2014)	42,508	3,505	3,382	1,642	81.66

2. Reason for the Forecasts

As stated in the news release dated May 12, 2014, entitled “Flash Report [Japanese GAAP] (Consolidated Basis) Results for fiscal year ended March 31, 2014,” effective June 2, 2014 the Company’s consolidated subsidiary ASKLEP Inc. transferred its clinical development and related businesses to A2 Healthcare Corporation, a newly established, wholly owned ASKLEP Inc. subsidiary, and on the same day all issued A2 Healthcare Corporation shares held by ASKLEP Inc. were transferred to ITOCHU Corporation.

Because this change required detailed examination of the transferred assets, the consolidated financial performance forecasts for the second quarter cumulative period ending September 30, 2014 and the full fiscal year ending March 31, 2015 were, for a time, left undetermined. Such examination has now been completed, and the amount of extraordinary income that will be generated has been confirmed. Therefore performance forecasts are now being announced taking into consideration this and other information that can be obtained and projections that can be made at the current time.

Projections for net sales forecast improvements over the previous term due to the robust performance of major panel data services in the Market Research and Consulting business, as well as large orders received from government bodies.

Projections for operating income and ordinary income forecast a decline from the previous term due to effects from the above-mentioned business transfer. However, projections for net income forecast a large increase over the previous term due to the posting of the sales of subsidiaries and affiliates' stock.

Note: The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to management at the time of this document's release. Actual results may differ from those anticipated in the statements.

— End of document —