February 5, 2014

Quarterly Financial Summary
(For the first nine months of the fiscal year ending March 31, 2014)
[Under Japanese GAAP]
(Consolidated)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: First Section of Tokyo Stock Exchange)
Code Number: 4559 (URL: http://www.zeria.co.jp/)
Representative: Sachiaki Ibe, Representative Director, President
Person in charge of reference: Shigeru Moriyama, Managing Director and Manager, Public Relations Division TEL (03) 3661-1039
Scheduled date to submit the Quarterly Securities Report: February 7, 2014
Scheduled date to commencement of dividend payments: –
Preparation of supplementary documents to the quarterly financial results: None
Holding of quarterly financial results presentation: None

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2013 through December 31, 2013)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 31, 2013	46,773	16.1	5,965	71.3	6,068	65.2	4,571	39.5
December 31, 2012	40,299	(2.2)	3,482	(25.6)	3,672	(20.9)	3,277	12.0

Note: Comprehensive income: For the nine months ended December 31, 2013: 6,941 million yen [83.4%]
For the nine months ended December 31, 2012: 3,784 million yen [125.6%]

	Net income per share (Basic)	Net income per share (Diluted)
Nine months ended	Yen	Yen
December 31, 2013	100.53	–
December 31, 2012	72.08	–

Note: The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, basic net income per share is calculated assuming that the share split was carried out at the start of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
December 31, 2013	85,846	42,474	49.5	934.20
March 31, 2013	78,246	36,910	46.9	807.65

Reference: Equity: As of December 31, 2013: 42,474 million yen, As of March 31, 2013: 36,726 million yen

Note: The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, net assets per share is calculated assuming that the share split was carried out at the start of the previous fiscal year.

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2013	–	13.00	–	14.00	27.00
Year ending March 31, 2014	–	14.00	–		
Year ending March 31, 2014 (Forecast)				15.00	–

Note: Revision of the forecast of dividends most recently announced: Yes

The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. The forecast for the year-end dividend for the year ending March 31, 2014, is the amount after the share split. Calculated without taking this share split into consideration, the annual dividend is 30.50 yen (second quarter: 14.00 yen, year-end: 16.50 yen).

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2014 (April 1, 2013 through March 31, 2014)

(Percentage figures indicate changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	61,000	14.4	6,500	41.0	6,500	39.0	4,800	20.5	105.57

Note: Revision of the financial forecast most recently announced: Yes

The full-year forecast for net income per share in the consolidated financial forecast for the fiscal year ending March 31, 2014, is calculated assuming that the share split carried out on October 1, 2013, was carried out on the first day of the fiscal year ending March 31, 2014. Calculated without taking this share split into consideration, the full-year forecast for net income per share is 116.13 yen.

* Notes

(1) Significant changes of subsidiaries during the nine months ended December 31, 2013 (changes in specified subsidiaries resulting in changes in scope of consolidation): None

Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in the accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common stock)

1) Number of shares issued as of the end of the period (including treasury stock):
As of December 31, 2013: 53,119,190 shares As of March 31, 2013: 53,119,190 shares
2) Number of shares of treasury stock as of the end of the period:
As of December 31, 2013: 7,652,661 shares As of March 31, 2013: 7,645,930 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
For the nine months ended December 31, 2013: 45,470,229 shares
For the nine months ended December 31, 2012: 45,476,947 shares

Note: The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, the numbers of shares presented above are calculated assuming that the share split was carried out at the start of the previous fiscal year.

* Indication about Carrying-Out of the Quarterly Review Procedures

This Quarterly Financial Summary is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. At the time of disclosure of this Quarterly Financial Summary, the quarterly review procedures for quarterly financial statements based on the Financial Instruments and Exchange Act have not been completed.

* Cautionary Statement of Appropriate Use of Financial Forecast and Other Special Matters

1. Financial Forecast

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.

2. Share Split and Change to Share Unit Number

At a meeting of the Board of Directors held on August 7, 2013, the Company made a resolution to carry out a share split and change its share unit number. Consequently, the Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013, and changed its share unit number from 1,000 to 100. For the dividend forecast and consolidated financial forecast for the fiscal year ending March 31, 2014, which take these actions into consideration, please refer to the relevant sections. For the details, please refer to the news release titled “Announcement of Share Split, Change to Share Unit Number and Partial Revision to Articles of Incorporation,” released on August 7, 2013.