August 5, 2014

Quarterly Financial Summary
(For the first three months of the fiscal year ending March 31, 2015)
[Under Japanese GAAP]
(Consolidated)

Listed Company: Zeria Pharmaceutical Co., Ltd. (Stock Exchange: First Section of Tokyo Stock Exchange)
Code Number: 4559 (URL: http://www.zeria.co.jp/)
Representative: Mitsuhiro Ibe, Representative Director, President & COO
Person in charge of reference: Shigeru Moriyama, Managing Director and Manager, Public Relations Division TEL (03) 3661-1039
Scheduled date to submit the Quarterly Securities Report: August 8, 2014
Scheduled date to commencement of dividend payments: –
Preparation of supplementary documents to the quarterly financial results: None
Holding of quarterly financial results presentation: None

(Amounts under a million yen are truncated.)

1. Consolidated Financial Highlights (April 1, 2014 through June 30, 2014)

(1) Consolidated Financial Results (cumulative)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2014	14,715	(4.1)	858	(69.9)	943	(69.4)	1,048	(56.9)
June 30, 2013	15,340	19.3	2,853	218.0	3,082	183.4	2,435	173.8

Note: Comprehensive income: For the three months ended June 30, 2014: 435 million yen [(85.2)%]
For the three months ended June 30, 2013: 2,947 million yen [141.0%]

	Net income per share (Basic)	Net income per share (Diluted)
Three months ended	Yen	Yen
June 30, 2014	19.74	–
June 30, 2013	53.56	–

Note: The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, basic net income per share is calculated assuming that the share split was carried out at the start of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
June 30, 2014	95,780	59,134	61.7	1,113.30
March 31, 2014	99,493	58,734	59.0	1,105.78

Reference: Equity: As of June 30, 2014: 59,134 million yen As of March 31, 2014: 58,734 million yen

2. Dividends

	Annual dividends				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2014	–	14.00	–	15.00	–
Year ending March 31, 2015	–				
Year ending March 31, 2015 (Forecast)		15.00	–	15.00	30.00

Note: Revision of the forecast of dividends most recently announced: None

The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Please note that the dividend at the end of the second quarter of the year ended March 31, 2014 is the actual amount before the share split.

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2015 (April 1, 2014 through March 31, 2015)

(Percentage figures indicate changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First six months	32,000	6.3	3,500	(13.8)	3,500	(17.1)	2,900	(13.1)	54.60
Full year	69,000	11.3	7,400	9.0	7,400	8.8	5,800	9.9	109.19

Note: Revision of the financial forecast most recently announced: None

* Notes

(1) Significant changes of subsidiaries during the three months ended June 30, 2014 (changes in specified subsidiaries resulting in changes in scope of consolidation): None

Inclusion: – (Company name: –) Exclusion: – (Company name: –)

(2) Application of special accounting for preparing the quarterly consolidated financial statements: Yes

(3) Changes in the accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
2) Changes in accounting policies due to other reasons: None
3) Changes in accounting estimates: None
4) Restatement of prior period financial statements after error corrections: None

(4) Number of shares issued (common stock)

1) Number of shares issued as of the end of the period (including treasury stock):
As of June 30, 2014: 53,119,190 shares As of March 31, 2014: 53,119,190 shares
2) Number of shares of treasury stock as of the end of the period:
As of June 30, 2014: 2,884 shares As of March 31, 2014: 2,796 shares
3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
For the three months ended June 30, 2014: 53,116,384 shares
For the three months ended June 30, 2013: 45,472,811 shares

Note: The Company carried out a share split at a ratio of 1 to 1.1 shares of common stock with the effective date of October 1, 2013. Consequently, the numbers of shares presented above are calculated assuming that the share split was carried out at the start of the previous fiscal year.

* Indication about Carrying-Out of the Quarterly Review Procedures

This Quarterly Financial Summary is not subject to the quarterly review procedures based on the Financial Instruments and Exchange Act of Japan. At the time of disclosure of this Quarterly Financial Summary, the quarterly review procedures for quarterly financial statements based on the Financial Instruments and Exchange Act have not been completed.

* Cautionary Statement of Appropriate Use of Financial Forecast and Other Special Matters

The description about the future including the projection in this document is based on information available to the Company at present and certain presumptions which the Company considers reasonable. Consequently, any descriptions herein do not constitute assurances regarding actual results by the Company. The actual results for future terms may differ from the information in this document due to various factors.