Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-05-07
Company name	Nihon Tokushu Toryo Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	46190
URL	http://www.nttoryo.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	酒井 万喜夫
Inquiries	
Title	常務取締役
Name	田谷 純
Tel	03-3913-6134
Other	
Date of general shareholders' meeting (as planned)	2014-06-24
Dividend payable date (as planned)	2014-06-25
Annual securities report filing date (as planned)	2014-06-24
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	39,391	32,781
% change	20.2	1.7
Operating income		
Operating income	1,303	461
% change	182.1	-48.4
Ordinary income		
Ordinary income	3,328	1,805
% change	84.4	9.6
Net income		
Net income	2,712	1,543
% change	75.8	11.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,489	2,595
Change in comprehensive income	111.5	133.7
Other consolidated operating results		
Net income per share (Yen)	122.69	69.80
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	11.7	7.9
Ordinary income to total assets ratio (%)	7.7	4.7
Operating income to net sales ratio (%)	3.3	1.4
Note to consolidated operating results		
Investment profit (loss) on equity method	1,845	1,217
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,960	38,762
Net assets	26,794	21,268
Capital adequacy ratio (%)	53.6	53.4
Net assets per share (Yen)	1,162.66	935.60
Note to consolidated financial positions		
Owner's equity	25,707	20,688
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,180	1,836
Cash flows from investing activities	-1,876	-1,663
Cash flows from financing activities	-475	-1,183
Cash and equivalents, end of period	4,710	3,804
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			

First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			4.00	4.00
Forecast		4.00		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			8.00	6.00
Forecast		6.00		
Upper	-			
Lower	-			
Annual				
Result			12.00	10.00
Forecast		10.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			266	221
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			9.8	14.3
Forecast	-			
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.1	1.1
Note to dividends				
Note to dividends				
Annual		（注）平成26年3月期期末配当の内訳　普通配当 6円00銭、記念配当 2円00銭		

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年3月期の連結業績予想（平成26年4月1日～平成27年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	38,700	18,800
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	4.2
Upper	-	-
Lower	-	-

Operating income				
Operating income				
Forecast		700		300
Upper	-		-	
Lower	-		-	
% change				
Forecast		-46.3		-11.1
Upper	-		-	
Lower	-		-	
Ordinary income				
Ordinary income				
Forecast		2,400		1,200
Upper	-		-	
Lower	-		-	
% change				
Forecast		-27.9		-12.1
Upper	-		-	
Lower	-		-	
Net income				
Net income				
Forecast		1,700		1,000
Upper	-		-	
Lower	-		-	
% change				
Forecast		-37.3		-16.2
Upper	-		-	
Lower	-		-	
Net income per share (Yen)				
Net income per share (Yen)				
Forecast		76.88		45.23
Upper	-		-	
Lower	-		-	
Note to consolidated forecasts				
Note to forecasts	-			

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates,	

retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,611,200	23,611,200
Number of treasury stock at the end of fiscal year	1,499,954	1,499,196
Average number of shares	22,111,605	22,110,380
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	31,791	28,936
% change	9.9	-2.0
Operating income		
Operating income	640	283
% change	125.8	-50.7
Ordinary income		
Ordinary income	1,929	1,303
% change	48.0	1.7
Net income		
Net income	1,495	1,145
% change	30.5	20.3
Other non-consolidated operating results		
Net income per share (Yen)	67.38	51.62
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,483	31,995
Net assets	19,811	16,983
Capital adequacy ratio (%)	52.9	53.1
Net assets per share (Yen)	892.68	765.25
Note to non-consolidated financial positions		
Owner's equity	19,811	16,983

Note to financial positions	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2015
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2．平成27年3月期の個別業績予想（平成26年4月1日～平成27年3月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	32,000
Upper	-
Lower	-
% change	
Forecast	0.7
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	1,400
Upper	-
Lower	-
% change	
Forecast	-27.4
Upper	-
Lower	-
Net income	
Net income	
Forecast	1,000
Upper	-
Lower	-
% change	
Forecast	-33.1
Upper	-
Lower	-
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	45.06
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.