Document and entity information

	Dec 2013
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-01-22
Company name	Milbon Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	49190
URL	http://www.milbon.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-12-20
Representative	
Title	代表取締役社長
Name	佐藤　龍二
Inquiries	
Title	常務取締役
Name	村井　正浩
Tel	06-6928-2331
Other	
Date of general shareholders' meeting (as planned)	2014-03-18
Dividend payable date (as planned)	2014-03-19
Annual securities report filing date (as planned)	2014-03-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト等向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2013	Dec 2012
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	23,829	21,887
% change	8.9	6.6

Operating income		
Operating income	4,302	3,986
% change	7.9	5.1
Ordinary income		
Ordinary income	4,059	3,735
% change	8.7	5.3
Net income		
Net income	2,516	2,128
% change	18.2	-7.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,170	2,219
Change in comprehensive income	42.9	1.0
Other consolidated operating results		
Net income per share (Yen)	152.85	128.70
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	11.8	10.8
Ordinary income to total assets ratio (%)	16.2	16.2
Operating income to net sales ratio (%)	18.1	18.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり当期純利益を記載しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	26,321	23,662
Net assets	22,149	20,367
Capital adequacy ratio (%)	84.1	86.1
Net assets per share (Yen)	1,352.34	1,231.68
Note to consolidated financial positions		
Owner's equity	22,149	20,367
Note to financial positions	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり純資産を記載しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2013	Dec 2012
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,511	2,977
Cash flows from investing activities	-1,198	-1,506
Cash flows from financing activities	-1,387	-910
Cash and equivalents, end of period	6,610	5,633
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2013
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2014	Dec 2013	Dec 2012
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		33.00	32.00
Forecast	34.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	34.00
Forecast	34.00		
Upper	-		
Lower	-		
Annual			
Result		68.00	66.00
Forecast	68.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		932	909
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.1	42.7
Forecast	42.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.4	4.6
Note to dividends			
Note to dividends			
Annual		（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。平成24年12月期および平成25年12月期の配当については、当該株式分割前の実際の配当金の額を記載しております。	

Forecasts

(in millions of yens)

	Dec 2014	Jun 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成26年12月期の連結業績予想（平成25年 12月21日～平成26年12月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	25,200	12,070
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	5.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	4,500	1,734
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	-21.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,215	1,589
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-23.0
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,600	973
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	-23.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	158.74	59.41
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2013
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2013
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2013	Dec 2012
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,558,617	16,558,617
Number of treasury stock at the end of fiscal year	179,953	22,459
Average number of shares	16,462,012	16,536,642
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して算出した期末発行済株式数、期末自己株式数及び期中平均株式数を記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	23,180	21,403
% change	8.3	5.9
Operating income		
Operating income	4,516	4,015
% change	12.5	3.6
Ordinary income		
Ordinary income	4,254	3,761

% change	13.1	3.8
Net income		
Net income	2,545	2,153
% change	18.2	-9.3
Other non-consolidated operating results		
Net income per share (Yen)	154.66	130.24
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前事業年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり当期純利益を記載しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,192	24,175
Net assets	22,533	20,969
Capital adequacy ratio (%)	86.0	86.7
Net assets per share (Yen)	1,375.78	1,268.10
Note to non-consolidated financial positions		
Owner's equity	22,533	20,969
Note to financial positions	（注）当社は、平成25年12月21日を効力発生日として普通株式1株につき1.2株の割合で株式分割を行っております。従いまして、前事業年度の期首に当該株式分割が行われたと仮定して算出した遡及処理後の1株当たり純資産を記載しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2013
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2014	Jun 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成26年12月期の個別業績予想（平成25年 12月 21日～平成26年12月20日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	24,325	11,662
Upper	-	-

Lower	-	-
% change		
Forecast	4.9	4.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	4,330	1,696
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	-21.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,700	1,071
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	-19.9
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	164.85	65.43
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.