Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-05-08
Company name	SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	true
Sapporo	true
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	53510
URL	http://www.shinagawa.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	相川　　貢
Inquiries	
Title	取締役常務執行役員
Name	太田　隆明
Tel	03-6265-1600
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-30
Annual securities report filing date (as planned)	2014-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	96,875	99,204

% change	-2.3	-3.7
Operating income		
Operating income	3,934	4,770
% change	-17.5	-20.5
Ordinary income		
Ordinary income	4,160	5,154
% change	-19.3	-12.1
Net income		
Net income	2,224	2,576
% change	-13.7	28.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,832	4,852
Change in comprehensive income	-21.0	220.3
Other consolidated operating results		
Net income per share (Yen)	23.59	27.33
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	5.7	7.1
Ordinary income to total assets ratio (%)	3.9	4.8
Operating income to net sales ratio (%)	4.1	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-1	35
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	106,869	106,681
Net assets	45,257	42,847
Capital adequacy ratio (%)	37.3	35.6
Net assets per share (Yen)	422.49	402.73
Note to consolidated financial positions		
Owner's equity	39,832	37,970
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,873	6,064
Cash flows from investing activities	-1,180	-2,808
Cash flows from financing activities	-5,121	-2,707
Cash and equivalents, end of period	10,942	10,153
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			

Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result			2.50	2.50
Forecast		2.50		
Upper	-			
Lower	-			
Third quarter				
Result			-	-
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result			2.50	2.50
Forecast		2.50		
Upper	-			
Lower	-			
Annual				
Result			5.00	5.00
Forecast		5.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			471	471
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			21.2	18.3
Forecast		15.7		
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.2	1.3
Note to dividends				
Note to dividends				
Annual			-	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の連結業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	96,700	47,500
Upper	-	-
Lower	-	-
% change		
Forecast	-0.2	0.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		

Forecast	5,100	2,400
Upper	-	-
Lower	-	-
% change		
Forecast	29.6	41.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,100	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	22.6	36.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,000	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	34.9	-12.9
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	31.82	15.91
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	（注）詳細につきましては、添付資料Ｐ．13「３．連結財務諸表（5）連結財務諸表に関する注記事項（会計方針の変更）をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,293,663	94,293,663
Number of treasury stock at the end of fiscal year	14,419	11,591
Average number of shares	94,280,649	94,284,322
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	64,876	68,135
% change	-4.8	-0.9
Operating income		
Operating income	2,583	3,413
% change	-24.3	-19.9
Ordinary income		
Ordinary income	3,121	3,900
% change	-20.0	-14.7
Net income		
Net income	1,797	2,236
% change	-19.6	9.4
Other non-consolidated operating results		
Net income per share (Yen)	19.07	23.72
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	77,884	79,651
Net assets	35,396	33,781
Capital adequacy ratio (%)	45.4	42.4
Net assets per share (Yen)	375.44	358.30
Note to non-consolidated financial positions		
Owner's equity	35,396	33,781
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 3月期の個別業績予想（平成26年 4月 1日～平成27年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	65,600	32,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-1.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	3,400	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	32.6	28.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,900	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	24.9	25.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,500	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	39.1	35.6
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	26.52	14.85
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.