Document and entity information

	Mar 2014
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2014-05-09
Company name	Maruichi Steel Tube Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	54630
URL	http://www.maruichikokan.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役会長兼CEO
Name	鈴木　博之
Inquiries	
Title	執行役員　経理部長
Name	河村　康生
Tel	06-6531-1201
Other	
Date of general shareholders' meeting (as planned)	2014-06-25
Dividend payable date (as planned)	2014-06-26
Annual securities report filing date (as planned)	2014-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	証券アナリスト、機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	136,547	117,688
% change	16.0	-2.4
Operating income		
Operating income	20,080	15,412
% change	30.3	-1.2
Ordinary income		
Ordinary income	22,586	17,553
% change	28.7	-0.6
Net income		
Net income	13,748	10,617
% change	29.5	42.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	23,351	15,548
Change in comprehensive income	50.2	400.7
Other consolidated operating results		
Net income per share (Yen)	162.25	125.00
Diluted net income per share (Yen)	162.12	124.91
Net income to shareholders' equity ratio (%)	6.1	5.0
Ordinary income to total assets ratio (%)	7.9	6.7
Operating income to net sales ratio (%)	14.7	13.1
Note to consolidated operating results		
Investment profit (loss) on equity method	514	384

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	300,482	271,236
Net assets	242,520	225,256
Capital adequacy ratio (%)	77.3	79.9
Net assets per share (Yen)	2,742.10	2,556.39
Note to consolidated financial positions		
Owner's equity	232,351	216,601

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	21,212	17,329
Cash flows from investing activities	-7,665	-21,426
Cash flows from financing activities	-4,992	-459
Cash and equivalents, end of period	43,488	34,421

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			

Result	25.00	20.00
Forecast	25.00	
Upper	-	
Lower	-	
Third quarter		
Result	-	-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result	48.50	41.50
Forecast	44.00	
Upper	-	
Lower	-	
Annual		
Result	73.50	61.50
Forecast	69.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	6,228	5,210
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	45.3	49.2
Forecast	44.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.8	2.5

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3．平成27年3月期の連結業績予想（平成26年4月1日～平成27年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	159,000	75,900
Upper	-	-
Lower	-	-
% change		
Forecast	16.4	19.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	18,400	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	-8.4	-11.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	20,200	9,400
Upper	-	-

Lower	-	-
% change		
Forecast	-10.6	-13.2
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	13,300	6,400
Upper	-	-
Lower	-	-
% change		
Forecast	-3.3	-2.3
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	156.96	75.53
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料15ページ「(5)連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	9,265,038	9,270,685
Average number of shares	84,733,779	84,939,101
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料22ページ「1株当たり情報」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	94,132	86,653
% change	8.6	-4.5
Operating income		
Operating income	17,320	14,228
% change	21.7	-2.3
Ordinary income		
Ordinary income	19,932	16,720
% change	19.2	-2.2
Net income		
Net income	12,332	9,717
% change	26.9	95.3
Other non-consolidated operating results		
Net income per share (Yen)	145.55	114.40
Diluted net income per share (Yen)	145.43	114.32

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	220,565	205,768
Net assets	192,239	181,775
Capital adequacy ratio (%)	87.1	88.3
Net assets per share (Yen)	2,267.39	2,144.16
Note to non-consolidated financial positions		
Owner's equity	192,127	181,673

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年3月期の個別業績予想(平成26年4月1日～平成27年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		

Net sales		
Net sales		
Forecast	102,000	48,600
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	11.2
Upper	-	-
Lower	-	-
Operating revenues		
Operating revenues		
Forecast	15,700	7,200
Upper	-	-
Lower	-	-
% change		
Forecast	-9.4	-11.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	18,000	8,700
Upper	-	-
Lower	-	-
% change		
Forecast	-9.7	-10.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,900	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	-3.5	-3.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	140.44	70.81
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.