

Document and entity information

		Mar 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-05-14
Company name		Sanwa Holdings Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		59290
URL		http://www.sanwa-hldgs.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-03-31
Representative		
Title		代表取締役会長 兼 社長
Name		高山 俊隆
Inquiries		
Title		経営企画部長
Name		森 健
Tel		03-3346-3019
Other		
Date of general shareholders' meeting (as planned)		2014-06-26
Dividend payable date (as planned)		2014-06-27
Annual securities report filing date (as planned)		2014-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Mar 2014	Mar 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		311,957	265,913

% change	17.3	7.1
Operating income		
Operating income	20,649	14,174
% change	45.7	60.1
Ordinary income		
Ordinary income	20,316	13,988
% change	45.2	70.8
Net income		
Net income	10,161	7,181
% change	41.5	117.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	22,404	13,959
Change in comprehensive income	60.5	904.8
Other consolidated operating results		
Net income per share (Yen)	42.38	29.93
Diluted net income per share (Yen)	42.28	29.87
Net income to shareholders' equity ratio (%)	9.6	7.9
Ordinary income to total assets ratio (%)	7.8	6.0
Operating income to net sales ratio (%)	6.6	5.3
Note to consolidated operating results		
Investment profit (loss) on equity method	206	116
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	281,917	241,771
Net assets	113,956	97,134
Capital adequacy ratio (%)	40.4	40.1
Net assets per share (Yen)	474.63	404.57
Note to consolidated financial positions		
Owner's equity	113,789	97,011
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,728	14,855
Cash flows from investing activities	5,932	-5,313
Cash flows from financing activities	3,876	-4,340
Cash and equivalents, end of period	52,307	22,275
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result	6.00	5.00	
Forecast	7.00		
Upper	-		
Lower	-		
Third quarter			
Result	-	-	
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result	7.00	5.00	
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result	13.00	10.00	
Forecast	14.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result	3,116	2,397	
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result	30.7	33.4	
Forecast	29.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result	3.0	2.6	
Note to dividends			
Note to dividends			
Annual	-		

Forecasts

(in millions of yens)

		Mar 2015	Sep 2014
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年 3月期の 連結業績予想(平成26 年 4月 1日～平成27 年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		329,000	143,800
Upper		-	-
Lower		-	-
% change			
Forecast		5.5	7.0
Upper		-	-
Lower		-	-
Operating income			
Operating income			

Forecast	22,000	5,200
Upper	-	-
Lower	-	-
% change		
Forecast	6.5	15.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	21,500	4,800
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	11.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,500	2,300
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	151.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	47.97	9.59
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料15ページ「4. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	257,920,497	257,920,497
Number of treasury stock at the end of fiscal year	18,174,813	18,134,664
Average number of shares	239,767,807	239,960,720
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	9,158	7,040
% change	30.1	45.9
Operating income		
Operating income	6,321	4,405
% change	43.5	82.9
Ordinary income		
Ordinary income	6,060	4,253
% change	42.5	85.6
Net income		
Net income	4,109	4,009
% change	2.5	262.0
Other non-consolidated operating results		
Net income per share (Yen)	17.14	16.71
Diluted net income per share (Yen)	17.10	16.68
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	221,236	204,715
Net assets	137,729	134,088
Capital adequacy ratio (%)	62.2	65.4
Net assets per share (Yen)	573.79	558.69
Note to non-consolidated financial positions		
Owner's equity	137,562	133,965
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.