Summary of Consolidated Financial Results of FY2013 Ending March 31, 2014

May 13, 2014

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Takashi Usui, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of Ordinary General Meeting of Shareholders: June 25, 2014
Expected date of commencement of dividend payment: June 26, 2014
Expected date of submission of quarterly report: June 25, 2014
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: Yes (For analysts and professional investors)

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for FY2013 (April 1, 2013 through March 31, 2014)

(1) Consolidated operating results

(The percentage represents year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2013	289,491	21.7	15,435	(3.7)	17,518	(3.5)	8,208	(26.8)
FY2012	237,832	(0.5)	16,025	(34.9)	18,153	(25.2)	11,218	(22.8)

(Note) Comprehensive income: FY2013: 19,408 million yen (9.7%) FY2012: 17,699 million yen (36.4%)

	Net income per share	Diluted net income per share	Return on equity	Return on asset	Operating margin
	yen	yen	%	%	%
FY2013	175.19	173.77	8.2	9.3	5.3
FY2012	238.50	235.66	12.3	11.2	6.7

(Reference) Equity in (earnings) losses of affiliates: FY2013: 134 million yen FY2012: 121 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2013	210,955	109,081	48.5	2,431.88
FY2012	167,805	105,009	58.9	2,094.96

(Reference) Equity: FY2013: 102,328 million yen FY2012: 98,848 million yen

(3) Cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalent at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2013	38,255	(30,783)	2,001	20,756
FY2012	17,882	(23,772)	2,764	8,823

2. Dividends

	Annual dividends per share					Total annual dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total			
	yen	yen	yen	yen	yen	Millions of yen	%	%
FY2012	—	12.50	—	12.50	25.00	1,178	10.5	1.3
FY2013	—	12.50	—	12.50	25.00	1,117	14.3	1.1
FY2014 forecast	—	12.50	—	12.50	25.00		—	

3. Forecast of Consolidated Financial Results for FY2014 (April 1, 2014 through March 31, 2015)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	136,000	5.8	6,500	(17.1)	6,000	(35.6)	2,300	(57.7)	54.66
Full year	285,000	(1.6)	17,000	10.1	16,500	(5.8)	8,000	(2.5)	190.12

***Notes**

(1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New: 1 company (Company name) UNIPRES RUSSIA LLC Excluded: None

(2) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i): None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(3) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of March 31, 2014	47,410,073 shares	As of March 31, 2013	47,215,773 shares
(b) Number of shares of treasury stock at end of period	As of March 31, 2014	5,331,961 shares	As of March 31, 2013	31,900 shares
(c) Average number of shares during the year ended March 31	Year ended March 31, 2014	46,852,911 shares	Year ended March 31, 2013	47,035,363 shares

(Reference) Summary of non-consolidated business results

1. Non-Consolidated Financial Results for FY2013 (April 1, 2013 through March 31, 2014)

(1)Non-consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2013	134,573	(6.9)	5,505	36.4	7,469	32.2	2,981	(24.1)
FY2012	144,490	(4.9)	4,036	(53.6)	5,649	(54.2)	3,926	(52.2)

	Net income per share	Diluted net income per share
	yen	yen
FY2013	63.60	63.08
FY2012	83.42	82.43

(2) Non-Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	yen
FY2013	103,894	55,725	53.4	1,317.55
FY2012	94,290	63,714	67.2	1,342.92

(Reference) Equity: FY2013: 55,476 million yen FY2012: 63,401 million yen

* Indication regarding status of performance of audit procedures

This summary of financial results is not subject to the audit procedures in accordance with the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of financial results, the audit procedures for consolidated financial statements and non-consolidated financial statements are in progress.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters

Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational. Actual results may differ significantly due to various factors.