Summary of Consolidated Financial Results for the First Quarter of FY2014 Ending March 31, 2015

August 5, 2014

Company name: Unipres Corporation
Stock exchange on which the shares are listed: Tokyo Stock Exchange, First Section
Securities code: 5949 (URL http://www.unipres.co.jp)
Representative: Masanobu Yoshizawa, President and Representative Director
Contact: Takashi Usui, General Manager of Finance & Accounting Department
Tel. +81-45-470-8631
Expected date of submission of quarterly report: August 6, 2014
Expected date of commencement of dividend payment: —
Supplementary materials on quarterly financial results: None
Briefing for quarterly financial results: None

(Amounts are rounded down to the nearest million.)

1. Consolidated Financial Results for the First Quarter of FY2014 (April 1, 2014 through June 30, 2014)

(1) Consolidated operating results

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2014 1st quarter	71,728	16.7	3,670	33.2	3,004	(32.2)	775	(70.1)
FY2013 1st quarter	61,443	5.9	2,756	(51.7)	4,430	(20.8)	2,589	(22.6)

(Note) Comprehensive income: FY2014 1st quarter: (912) million yen (—%) FY2013 1st quarter: 6,812 million yen (16.0%)

	Net income per share	Diluted net income per share
	yen	yen
FY2014 1st quarter	18.41	18.26
FY2013 1st quarter	54.82	54.33

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
FY2014 1st quarter	212,523	109,165	48.1
FY2013	210,955	109,081	48.5

(Reference) Equity: FY2014 1st quarter: 102,307 million yen FY2013: 102,328 million yen

2. Dividends

	Annual dividends per share				
	At end of 1st quarter	At end of 2nd quarter	At end of 3rd quarter	At year-end	Total
	yen	yen	yen	yen	yen
FY2013	—	12.50	—	12.50	25.00
FY2014	—				
FY2014 forecast		12.50	—	12.50	25.00

(Note) Revisions to the forecasts announced most recently: None

3. Forecast of Consolidated Financial Results for FY2014 (April 1, 2014 through March 31, 2015)

(The percentage represents changes from the corresponding previous periods.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
First half	136,000	5.8	6,500	(17.1)	6,000	(35.6)	2,300	(57.7)	54.58
Full year	285,000	(1.6)	17,000	10.1	16,500	(5.8)	8,000	(2.5)	189.85

(Note) Revisions to the forecasts announced most recently: None

***Notes**

(1) Changes in significant subsidiaries during the current quarter
(Changes in specified subsidiaries resulting in changes in scope of consolidation): None
New: None Excluded: None

(2) Application of special accounting methods for the preparation of the quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting estimates, and restatements
(i) Changes in accounting policies due to revision of accounting standards: Yes
(ii) Changes in accounting policies other than (i) above: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of shares issued and outstanding (common stock)

(a) Number of shares outstanding at end of period (including treasury stock)	As of June 30, 2014	47,470,073 shares	As of March 31, 2014	47,410,073 shares
(b) Number of shares of treasury stock at end of period	As of June 30, 2014	5,331,961 shares	As of March 31, 2014	5,331,961 shares
(c) Average number of shares during the three months ended June 30	Three months ended June 30, 2014	42,110,245 shares	Three months ended June 30, 2013	47,229,640 shares

* Note on status of quarterly review procedures
This summary of quarterly financial results is not subject to quarterly review procedures under the Financial Instruments and Exchange Act. As of the time of disclosure of this summary of quarterly financial results, however, the review procedures for quarterly consolidated financial statements under the Financial Instruments and Exchange Act have been completed.

* Explanation about appropriate use of the financial results forecasts, and other noteworthy matters
Statements related to the future, including the forecasts of financial results, described in this document are based on information currently available to Unipres and on certain assumptions deemed by Unipres to be rational.